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## **NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED**

### **新環保能源控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

(Stock Code: 03989)

### **VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement dated 16 April 2013 of New Environmental Energy Holdings Limited (the “**Company**”) in respect of the receipt of an irrevocable put option exercise notice from the holder of the zero coupon guaranteed senior convertible bonds due 2015 in the aggregate principal amount of HK\$156,000,000 (the “**Convertible Bonds**”) on 15 April 2013.

The board of directors (the “**Board**”) wishes to announce that the Company has duly redeemed the Convertible Bonds in full today by paying the principal amount of the Convertible Bonds together with an amount as would provide the holder of the Convertible Bonds with an internal rate of return of 10 per cent. per annum on the Convertible Bonds as are held by it from the issue date to the redemption date, i.e. HK\$210,474,601 in aggregate.

By order of the Board of  
**New Environmental Energy Holdings Limited**  
**Yu Chang Jian**  
Chairman

Hong Kong, 4 June 2013

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang, Mr. Marcello Appella, Mr. Tang Zhi Bin and Mr. Xue Huixuan; one non-executive director, namely Mr. Lim Jui Kian; one alternate non-executive director, namely Mr. Cai Qiao Herman (alternate director to Mr. Lim Jui Kian) and four independent non-executive directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.*