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## **NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED**

### **新環保能源控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

(Stock Code: 03989)

### **VOLUNTARY ANNOUNCEMENT**

The board of directors (the “**Board**”) of New Environmental Energy Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company and potential investors that the Company received an irrevocable put option exercise notice from the holder of the Zero Coupon Guaranteed Senior Convertible Bonds due 2015 in the aggregate principal amount of HK\$156,000,000 (the “**Convertible Bonds**”) on 15 April 2013. Pursuant to the terms and conditions of the Convertible Bonds, the Company is obligated to pay the principal amount of the outstanding Convertible Bonds held, together with such amount as would provide the holder of the Convertible Bonds with an internal rate of return of 10 per cent. per annum on such Convertible Bonds as are held by it from the issue date to the redemption date on or before 12 June 2013. The Company is considering various sources of funding to meet its obligation under such put option exercise notice. Further announcement will be made by the Company as and when appropriate.

By order of the Board of  
**New Environmental Energy Holdings Limited**  
**Yu Chang Jian**  
Chairman

Hong Kong, 16 April 2013

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang, Mr. Marcello Appella, Mr. Tang Zhi Bin and Mr. Xue Huixuan; one non-executive director, namely Mr. Lim Jui Kian; one alternate non-executive director, namely Mr. Cai Qiao Herman (alternate director to Mr. Lim Jui Kian) and four independent non-executive directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.*