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**罕王**  
HANKING

**CHINA HANKING HOLDINGS LIMITED**

**中國罕王控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03788)**

**TERMINATION OF  
ISSUE OF CONVERTIBLE BONDS  
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of China Hanking Holdings Limited (the “**Company**”) dated 18 May 2017 in relation to the proposed issue of Convertible Bonds under General Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

**TERMINATION OF ISSUE OF CONVERTIBLE BONDS**

The Board hereby announces that as Completion pursuant to the Subscription Agreement had not taken place on or before the Long Stop Date (30 June 2017), the Subscription Agreement has automatically terminated and lapsed, therefore the Company decided not to proceed with the issue of the Convertible Bonds. All the obligations of the Company and the Investor became ceased and terminated. Neither the Company nor the Investor shall have any claim against each other.

The Board considers that the termination of the Subscription Agreement has no material adverse impact on the business operations and financial position of the Group.

By order of the Board  
**China Hanking Holdings Limited**  
**Yang Jiye**  
*Chairman and executive Director*

3 July 2017, Shenyang, the PRC

*As at the date of this announcement, the executive Directors are Mr. Yang Jiye, Dr. Pan Guocheng, Mr. Zheng Xuezhi, Dr. Qiu Yumin and Mr. Xia Zhuo; the non-executive Director is Mr. Kenneth Jue Lee; and the independent non-executive Directors are Mr. Wang Ping, Dr. Wang Anjian and Mr. Ma Qingshan.*