

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINGJIN

灵 金

Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

VOLUNTARY ANNOUNCEMENT INCLUSION IN THE STOCK LIST UNDER THE STOCK CONNECT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Lingbao Gold Group Company Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis in order to provide its shareholders of the Company (“**Shareholders**”) and potential investors with information in relation to the latest development regarding the Group.

The Board is pleased to announce that, in accordance with (i) the Notice of Adjustment of the Stock List of the Shanghai-Hong Kong Stock Connect* (《關於滬港通下港股通標的調整的通知》) issued by the Shanghai Stock Exchange and (ii) the Announcement on Adjustment of the Stock List of the Shenzhen-Hong Kong Stock Connect* (《關於深港通下的港股通標的證券名單調整的公告》) issued by the Shenzhen Stock Exchange, the H shares of the Company (the “**H Shares**”) are included in the list of eligible securities under the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect programs (collectively referred to as the “**Stock Connect**”), with effect from 9 March 2026.

The Board considers that the inclusion of the H Shares as eligible securities under the Stock Connect is conducive to further expanding the Company’s investor base and enhancing the trading liquidity of the H Shares, as well as further improving the Company’s reputation and brand awareness in the capital markets.

About the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect

The Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect are mutual stock market access mechanisms between Mainland China and the Hong Kong Special Administrative Region, under which the Shanghai Stock Exchange and the Shenzhen Stock Exchange have established technical connectivity with The Stock Exchange of Hong Kong Limited, respectively, to enable investors in Mainland China and the Hong Kong Special Administrative Region to trade eligible shares listed on each other's market through their local securities companies or brokers.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the H Shares of the Company.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
9 March 2026

As of the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.

* *For identification only.*