

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**CHINA MENGNIU DAIRY COMPANY LIMITED**

中國蒙牛乳業有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

**ANNUAL GENERAL MEETING HELD ON 15 JUNE 2012 – POLL RESULTS**

At the Annual General Meeting (the **AGM**) of China Mengniu Dairy Company Limited (the **Company**) held on 15 June 2012, all the resolutions as set out in the Notice of Annual General Meeting dated 30 April 2012 (the **Notice of AGM**) were voted on by poll. The Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the number of issued share capital of the Company was 1,767,718,501 shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. There were no restrictions on any shareholders casting votes on any of the resolutions at the AGM.

The poll results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		No. of Votes Cast (%)	
		FOR	AGAINST
1.	To review and consider the audited financial statements and the reports of the directors and the independent auditors for the year ended 31 December 2011.	849,211,852 (100.00%)	0 (0.00%)
2.	To approve the proposed final dividend.	849,185,847 (99.99%)	26,005 (0.01%)
3.	(A) To re-elect Ms. Sun Yiping as director.	834,001,701 (98.21%)	15,210,151 (1.79%)
	(B) To re-elect Mr. Ning Gaoning as director.	806,426,351 (95.06%)	41,932,521 (4.94%)
	(C) To re-elect Mr. Yu Xubo as director.	832,542,341 (98.04%)	16,643,506 (1.96%)
	(D) To re-elect Mr. Ma Jianping as director.	832,437,341 (98.02%)	16,774,511 (1.98%)

	(E) To re-elect Mr. Jiao Shuge (alias Jiao Zhen) as director.	845,481,852 (99.56%)	3,730,000 (0.44%)
	(F) To re-elect Mr. Julian Juul Wolhardt as director.	737,858,735 (86.89%)	111,353,117 (13.11%)
	(G) To re-elect Mr. Xie Tao as director.	722,477,072 (85.08%)	126,734,780 (14.92%)
4.	To re-appoint Ernst & Young as the auditors of the Company and authorise the board of directors of the Company to fix their remuneration.	849,185,847 (100.00%)	0 (0.00%)
5.	To give a general mandate to the directors to repurchase shares in the Company not exceeding 10% of the issued share capital of the Company.	849,185,847 (100.00%)	0 (0.00%)
6.	To give a general mandate to the directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	295,261,684 (34.77%)	553,924,163 (65.23%)

*Note: for full text of the resolutions, please refer to the Notice of AGM.*

As the required majority of votes were cast in favour of Resolutions No. 1 to No. 5, all these resolutions were duly passed as ordinary resolutions. As less than 50% of the votes were cast in favour of Resolution No. 6, such resolution was not passed at the AGM.

By order of the Board  
**China Mengniu Dairy Company Limited**  
Kwok Wai Cheong, Chris  
*Company Secretary*

Hong Kong, 15 June 2012

*As at the date of this announcement, the Board comprises: Ms. Sun Yiping, Mr. Yang Wenjun, Mr. Bai Ying, Mr. Wu Jingshui and Mr. Ding Sheng as executive directors, Mr. Ning Gaoning, Mr. Niu Gensheng, Mr. Yu Xubo, Mr. Ma Jianping and Mr. Fang Fenglei as non-executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Liu Fuchun, Mr. Zhang Xiaoya and Mr. Xie Tao as independent non-executive directors.*

*\* For identification purpose only*