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合景泰富集團
KWG GROUP HOLDINGS

KWG GROUP HOLDINGS LIMITED

合 景 泰 富 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813 and Debt Stock Code: 40338)

DELISTING OF THE 5.95% SENIOR NOTES DUE 2025 (THE "AUGUST 2025 NOTES") (ISIN: XS2214229887; COMMON CODE: 221422988; DEBT STOCK CODE: 40338)

References are made to the announcements of KWG Group Holdings Limited (the "**Company**") dated 14 May 2023, 15 May 2023, 6 July 2023, 7 December 2023, 8 March 2024, 12 June 2024, 16 September 2024, 12 February 2025, 7 March 2025 and 27 June 2025 (the "**Announcements**") in relation to, among others, the August 2025 Notes.

As stated in the Announcements, an event of default under the terms of the August 2025 Notes has occurred as at 14 May 2023 and trading of the August 2025 Notes has been suspended with effect from 9:00 a.m. on 16 May 2023.

As at the date of this announcement, the outstanding principal amount of the August 2025 Notes was US$300,000,000. As stated in the Announcements, the Group has been working diligently with its advisors on a holistic solution of its current offshore debts situation (the "**Holistic Solution**") with a view to securing the sustainable operations of the Group for the benefit of all of its stakeholders. In light of the tight liquidity of the Group and the ongoing communication with offshore creditors in relation to the Holistic Solution, the Company anticipates that the aforementioned principal together with the accrued unpaid interests of the August 2025 Notes will remain outstanding and will not be settled upon its maturity.

As the August 2025 Notes will mature on 10 August 2025, the August 2025 Notes will be delisted from The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") upon its maturity. After withdrawal of listing on the Stock Exchange, the Company will maintain active communication with the noteholders and noteholders may contact the Company or its financial advisor, Alvarez & Marsal Corporate Finance Limited, at ir@kwggroupholdings.com or projectreborn@alvarezandmarsal.com, if necessary.

Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises seven Directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are Executive Directors; and Mr. TAM Chun Fai, Mr. LAW Yiu Wing, Patrick and Ms. WONG Man Ming, Melinda are Independent Non-executive Directors.