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China ZhengTong Auto Services Holdings Limited
中國正通汽車服務控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)
(Stock Code: 1728)

**SUMMARY OF AUDITED KEY CONSOLIDATED FINANCIAL FIGURES FOR THE FINANCIAL YEAR 2016
AND UNAUDITED KEY CONSOLIDATED FINANCIAL FIGURES
FOR THE FIRST THREE MONTHS OF 2017 OF
WUHAN ZHENGTONG UNITED INDUSTRIAL
INVESTMENT GROUP CO., LTD.,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by China ZhengTong Auto Services Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference are made to the announcements of the Company dated 19 August 2016 and 2 September 2016 regarding the issue of ultra short-term commercial paper in the People’s Republic of China (the “**PRC**”) by Wuhan Shengze Jietong Logistics Co., Ltd. (“**Shengze Jietong**”), a wholly-owned subsidiary of the Company. Shengze Jietong has completed reorganization within the Group on 23 November 2016 and changed the company name as Wuhan Zhengtong United Industrial Investment Group Co., Ltd. (“**Zhengtong United**”).

Pursuant to applicable laws and regulations in the PRC, (i) the audited consolidated financial information of Zhengtong United for the financial year ended 31 December 2016 and (ii) the unaudited consolidated financial information of Zhengtong United for the three months ended 31 March 2017 (the “**Consolidated Financial Information**”), prepared in accordance with the PRC Generally Accepted Accounting Principles will be published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Foreign Exchange Trade System (<http://www.chinamoney.com.cn>) on 25 April 2017.

Set out below is a summary of the key financial figures of the Consolidated Financial Information:

	For the three months ended 31 March 2017 (unaudited) (RMB million)	For the three months ended 31 March 2016 (unaudited) (RMB million)	Period-on- period growth rate
Operating revenue	7,141	6,769	5.5%
Net profit attributable to owners of parent company	208	163	27.6%
Net cash flow generated from operating actives	279	126	121.4%
	31 March 2017 (unaudited) (RMB million)	31 December 2016 (audited) (RMB million)	
Total assets	19,399	18,875	
Total liabilities	12,100	11,786	
Equity attributable to owners of the parent company	7,227	7,022	
Monetary fund	3,593	3,093	

The Consolidated Financial Information and its summary disclosed in this announcement and to be published in the relevant websites in the PRC are prepared in accordance with the PRC Generally Accepted Accounting Principles. The unaudited consolidated financial information for the three months ended 31 March 2017 of Zhengtong United may require adjustment during the course of auditing. In addition, the information contained therein is limited solely to Zhengtong United and its subsidiaries (including the 4S dealership business and supply chain business of the Group), which may not provide a complete picture of the operation situation of the Group. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and should not rely solely on such information.

By order of the Board
China ZhengTong Auto Services Holdings Limited
 中國正通汽車服務控股有限公司
WANG Muqing
Chairman

Hong Kong, 24 April 2017

As at the date of this announcement, the Board comprises Mr. WANG Muqing (Chairman), Mr. WANG Kunpeng, Mr. KOH Tee Choong, Ivan, Mr. LI Zhubo, Mr. WAN To and Mr. SHAO Yong Jun as executive Directors; and Dr. WONG Tin Yau, Kelvin, Dr. CAO Tong and Ms. WONG Tan Tan as independent non-executive Directors.