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**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED DEBT RESTRUCTURING INVOLVING ISSUE OF
CONVERTIBLE BONDS UNDER SPECIFIC MANDATE;
(2) APPLICATION OF WHITEWASH WAIVER; AND
(3) SPECIAL DEAL IN RELATION TO REPAYMENT OF
SHAREHOLDER’S LOAN**

Reference is made to (i) the announcement (the “**Announcement**”) of Momentum Financial Holdings Limited (the “**Company**”) dated 4 August 2025 in relation to, amongst others, (1) the Debt Restructuring, (2) the Settlement Agreements and (3) the transaction contemplated thereunder, the Specific Mandate, the Special Deal and the Whitewash Waiver; and (ii) the announcements of the Company dated 25 August and 8 September 2025 in relation to the delay in despatch of the Circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcements, a circular containing, among other things, (i) further details of the Debt Restructuring, the Settlement Agreements and the transactions contemplated thereunder, the Specific Mandate, the Special Deal and the Whitewash Waiver; and (ii) a notice of the SGM (the “**Circular**”), will be despatched by the Company to the Shareholders on or before 29 September 2025.

As additional time is required to finalise, among others, (i) certain information, including the disclosure in relation to Triumph Hope Limited and the Loan from Ultimate Holding Company to be further clarified with Great Wall, to be included in the Circular; and (ii) the letter from the Joint Independent Financial Advisers to be contained in the Circular, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to the Shareholders. The Executive has indicated that it is minded to grant consent for extension of time for the despatch of the Circular to on or before 20 October 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Momentum Financial Holdings Limited
Chu Kin Wang Peleus
Executive Director

Hong Kong, 29 September 2025

As at the date of this announcement, the Board comprises one executive Director, Mr. Chu Kin Wang Peleus and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Chen Yifan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.