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MOMENTUM FINANCIAL
HOLDINGS LIMITED
正乾金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

Reference is made to the announcement (the “**Announcement**”) of Momentum Financial Holdings Limited (the “**Company**”) dated 4 August 2025 in relation to, amongst others, (i) the Debt Restructuring, (ii) the Settlement Agreements and (iii) the transaction contemplated thereunder, the Specific Mandate, the Special Deal and the Whitewash Waiver. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The board of directors of the Company (the “**Board**”) is pleased to announce that (i) RaffAello Capital Limited, a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, and (ii) Red Sun Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, have been appointed as the joint independent financial advisers (the “**Joint Independent Financial Advisers**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the matters set out above. Such appointments have been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Joint Independent Financial Advisers in respect of (i) the Debt Restructuring, (ii) the Settlement Agreements and (iii) the transaction contemplated thereunder, the Specific Mandate, the Special Deal and the Whitewash Waiver will be included in the circular to be despatched by the Company to the Shareholders.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Momentum Financial Holdings Limited
Chu Kin Wang Peleus
Executive Director

Hong Kong, 13 August 2025

As at the date of this announcement, the Board comprises one executive Director, Mr. Chu Kin Wang Peleus and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Chen Yifan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.