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CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent to the Company



Reference is made to the announcements of China Environment Resources Group Limited (the “**Company**”) dated 4 November 2025 and 7 November 2025 (the “**Announcements**”) in relation to the placing of new shares under the general mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

THE 2ND SUPPLEMENTAL PLACING AGREEMENT

As set out in the Announcements, the completion of the Placing is conditional upon the fulfillment of the conditions under the Placing Agreement (as amended and supplemented by the Supplemental Agreement) on or before 24 November 2025 (the “**Long Stop Date**”), or such other date to be agreed between the Company and the Placing Agent in writing.

On 18 November 2025, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (as amended and supplemented by the Supplemental Agreement) (the “**2nd Supplemental Agreement**”), pursuant to which, the Company and the Placing Agent mutually agreed to amend the Long Stop Date from 24 November 2025 to 2 December 2025, or such other date to be agreed between the Company and the Placing Agent in writing.

Save as expressly amended or modified above by the 2nd Supplemental Agreement, all the terms and condition of the Placing Agreement (as amended and supplemented by the Supplemental Agreement) shall continue to be binding and remain in full force and effect.

Given that completion of the Placing may or may not take place, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Environmental Resources Group Limited
Yeung Chi Hang
Chairman and Chief Executive Officer

Hong Kong, 18 November 2025

As at the date of this announcement, the Board comprises six executive directors, namely, Mr. Yeung Chi Hang, Mr. Leung Kwong Choi, Mr. Wong Po Keung, Mr. Chung Siu Wah, Mr. Chik To Pan and Mr. Liu Yafei; and three independent non-executive directors namely Mr. Heung Chee Hang, Eric, Mr. Lee Chi Ho and Ms. Lai Pik Chi, Peggy.