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中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)

(the “Company”)

U.S.\$450 million 3.00 per cent. Bonds due 2026 (the “Bonds”)
(Stock code: 40529)

COMPLETION OF EARLY REDEMPTION OF THE BONDS

Reference is made to the announcement of the Company dated 28 July 2025 in relation to the Company’s early redemption (the “**Early Redemption**”) of the outstanding Bonds.

The Company hereby announces that the completion of the Early Redemption took place on 27 August 2025.

As of the date of this announcement, there are no outstanding Bonds in issue. The Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 5 September 2025.

By Order of the Board
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 27 August 2025

As at the date of this announcement, the executive directors are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Zhang Zhicheng, Mr. Tang Xianfeng, Ms. Yu Ning and Ms. Zhou Xin; the non-executive directors are Mr. Chan Ho Yin and Mr. Sun Yanjun; and the independent non-executive directors are Mr. Ying Wei, Mr. Chin Siu Wa Alfred, Mr. Li Yanwei and Ms. Cheng Po Chuen.