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CHINA UNICOM (HONG KONG) LIMITED

中國聯合網絡通信(香港)股份有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0762)

Announcement

Poll Results at Extraordinary General Meeting

Reference is made to the circular dated 29 November 2012 issued by China Unicom (Hong Kong) Limited (the “Company”) in connection with the proposed acquisition of a 100% equity interest in Unicom New Horizon Telecommunications Company Limited from China United Network Communications Group Company Limited (the “Circular”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the extraordinary general meeting of the Company held at 3:00 p.m. on 21 December 2012 (the “EGM”), the Independent Shareholders passed by way of poll the ordinary resolution set out in the notice convening the EGM dated 29 November 2012, which is set out in the Circular. The poll results are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
The transfer agreement dated 21 November 2012 (the “Transfer Agreement”) entered into between China United Network Communications Corporation Limited (“CUCL”) and China United Network Communications Limited (“Unicom A Share Company”) relating to the transfer of all of the rights and obligations of Unicom A Share Company under the Equity Acquisition Agreement (as defined in the Circular) relating to the acquisition of 100% of the equity interest of Unicom New Horizon Telecommunications Company Limited (the “Proposed Acquisition”) to CUCL so that CUCL will enter into the Proposed Acquisition on the same terms (including the consideration payable) as those set out in the Equity Acquisition Agreement be and is hereby approved, ratified and confirmed, and the directors of the Company, acting together, individually or by committee, be and are hereby authorised to execute all such documents and/or to do all such acts on behalf of the Company as they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation and completion of the Transfer Agreement and the transactions contemplated therein.	3,892,462,876 (99.9949%)	199,867 (0.0051%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed.		

As at the date of the EGM, the total number of issued shares of the Company was 23,565,051,919. The number of Shares held by Unicom BVI and its associates was 9,725,000,020, representing approximately 41.27% of the issued share capital of the Company. The number of Shares held by Unicom Group BVI and its associates was 8,082,130,236, representing approximately 34.30% of the issued share capital of the Company.

The Transfer Agreement constitutes a connected transaction for the Company and as each of Unicom BVI and Unicom Group BVI is a connected person of the Company and is regarded as having a material interest in the Transfer Agreement, each of Unicom BVI and Unicom Group BVI and their respective associates abstained from voting on the ordinary resolution. Unicom Group BVI is also deemed under the SFO to be interested in 225,722,791 Shares (representing 0.96% of the issued share capital of the Company) which are held by Unicom Group BVI as trustee on behalf of a PRC shareholder. As such PRC shareholder is not an associate of Unicom Group BVI under the Listing Rules, Unicom Group BVI exercised its voting rights in respect of such Shares on behalf of and as instructed by the PRC shareholder at the EGM. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution was 5,757,921,663, representing approximately 24.43% of the issued share capital of the Company. There were no Shares entitling the holder thereof to attend and vote only against the ordinary resolution.

The scrutineer for the vote-taking at the EGM was Hong Kong Registrars Limited, the share registrar of the Company.

By Order of the Board
CHINA UNICOM (HONG KONG) LIMITED
CHU KA YEE
Company Secretary

Hong Kong, 21 December 2012

As of the date of this announcement, the Board comprises:

Executive directors: Chang Xiaobing, Lu Yimin, Tong Jilu and Li Fushen

Non-executive director: Cesareo Alierta Izuel

Independent non-executive directors: Cheung Wing Lam Linus, Wong Wai Ming, John Lawson Thornton, Chung Shui Ming Timpson, Cai Hongbin and Law Fan Chiu Fun Fanny