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**中国核建**

**CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED**

**中國核工業二三國際有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 611)**

**POLL RESULTS AT THE SPECIAL GENERAL MEETING  
HELD ON FRIDAY, 5 OCTOBER 2012**

The Board is pleased to announce that at the SGM held on Friday, 5 October 2012, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the SGM.

Reference is made to the circular (“**Circular**”) and the notice of special general meeting (“**SGM Notice**”) of China Nuclear Industry 23 International Corporation Limited (the “**Company**”) both dated 17 September 2012. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

**RESULTS OF THE SGM**

The board of directors of the Company (“**Board**”) is pleased to announce that at the special general meeting of the Company (“**SGM**”) held on Friday, 5 October 2012, the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as scrutineer for the voting by poll at the SGM. The poll results in respect of the ordinary resolution proposed at the SGM were as follows:

<b>Resolution</b>	<b>For</b>	<b>Against</b>
<b>Ordinary Resolution</b>	<i>Number of Shares (%)</i>	<i>Number of Shares (%)</i>
<p><b>“THAT</b></p> <p>(a) the sale and purchase agreement dated 17 August 2012 (the <b>“Sale and Purchase Agreement”</b>) entered into between CNI23 Holdings Company Limited, a direct wholly-owned subsidiary of the Company, as purchaser (the <b>“Purchaser”</b>) and China Nuclear Industry 23 Construction (Hong Kong) Company Limited as vendor (the <b>“Vendor”</b>) in relation to the acquisition by the Purchaser from the Vendor of 26.5% equity interests of 深圳中核二三核電檢修有限公司 (Shenzhen CNI23 Nuclear Power Maintenance Co., Ltd.*) for a consideration of RMB50,000,000 (equivalent to HK\$61,305,000) and the transactions contemplated thereunder be and are hereby ratified, confirmed and approved; and</p> <p>(b) the Directors be and are hereby authorised to do all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and giving effect to the Sale and Purchase Agreement and the transactions contemplated thereunder.”</p>	<p>290,669,765 (98.88%)</p>	<p>3,280,000 (1.12%)</p>

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

As at the date of the SGM, the total number of the issued share capital of the Company was 967,321,620. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 567,321,620 Shares. There were no restrictions on any Shareholders to cast votes on the resolution at the SGM. As at the date of the SGM, China Nuclear Industry 23 Construction (Hong Kong) Company Limited and China He Investment (Hong Kong) Company Limited, a party acting in concert with it, in aggregate held 400,000,000 Shares, representing approximately 41.35% shareholding interests of the Company, were required to abstain and had abstained from voting in favour of the resolution at the SGM. Save as disclosed above, no

Shareholders were required under the Listing Rules to abstain from voting at the SGM and there were no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

By Order of the Board  
**CHINA NUCLEAR INDUSTRY 23**  
**INTERNATIONAL CORPORATION LIMITED**  
**Chan Shu Kit**  
*Vice-Chairman*

Hong Kong, 5 October 2012

*As at the date of this announcement, the Directors of the Company are: Mr. Dong Yuchuan, who is the chairman and the non-executive Director; Mr. Chan Shu Kit, who is the vice chairman and an executive Director; Mr. Lei Jian, Mr. Han Naishan, Mr. Guo Shuwei, Mr. Chan Ho Man, Mr. Chung Chi Shing, Ms. Jian Qing and Mr. Song Limin, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Chang Nan, Dr. Dai Jinping and Mr. Yu Lei, all of whom are independent non-executive Directors.*

\* *For identification purposes only*