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中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

**DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
ACQUISITION OF 26.5% EQUITY INTERESTS IN
深圳中核二三核電檢修有限公司
(SHENZHEN CNI23 NUCLEAR POWER MAINTENANCE CO., LTD*)**

References are made to the announcement (“**Announcement**”) of the Company dated 17 August 2012 in relation to the Acquisition and the announcement of the Company dated 7 September 2012 in relation to the delay in despatch of the circular in relation to the Acquisition (“**Second Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As mentioned in the Second Announcement, the despatch of the circular (the “**Circular**”) containing, among others, (i) information on the Acquisition; (ii) the recommendation from the IBC to the Independent Shareholders in relation to the Acquisition; (iii) the letter of advice from the independent financial adviser to the IBC and the Independent Shareholders in relation to the Acquisition; and (iv) a notice of the SGM, to the Shareholders will be postponed to a date not later than 14 September 2012.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be further delayed to a date not later than 19 September 2012.

As Completion is subject to the satisfaction (or waiver) of a number of conditions, the Acquisition may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Nuclear Industry 23
International Corporation Limited
Dong Yuchuan
Chairman

Hong Kong, 14 September 2012

As at the date of this announcement, the Directors of the Company are: Mr. Dong Yuchuan, who is the chairman and a non-executive Director; Mr. Chan Shu Kit, who is the vice chairman and an executive Director; Mr. Lei Jian, Mr. Han Naishan, Mr. Guo Shuwei, Mr. Chan Ho Man, Mr. Chung Chi Shing, Ms. Jian Qing and Mr. Song Limin, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Chang Nan, Dr. Dai Jinping and Mr. Yu Lei, all of whom are independent non-executive Directors.

* *For identification purpose only*