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中国核建

CHINA NUCLEAR INDUSTRY 23 INTERNATIONAL CORPORATION LIMITED

中國核工業二三國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

On 24 August 2012 (after trading hours), the Company entered into the GCL Agreement and the GCL-Poly Agreement with GCL and GCL-Poly respectively. The purpose of the GCL Agreement is for the parties thereto to cooperate strategically for the development of renewable and low carbon green new energy business in the PRC and overseas market. The purpose of the GCL-Poly Agreement is for the parties thereto to cooperate strategically for the development of renewable energy and related business in the PRC and overseas market. The GCL Agreement and the GCL-Poly Agreement are non-legally binding.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company as the Company and the relevant parties may or may not enter into any formal agreement.

This is a voluntary announcement made by China Nuclear Industry 23 International Corporation Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 24 August 2012 (after trading hours), the Company entered into the following agreements:

(1) STRATEGIC COOPERATION FRAMEWORK AGREEMENT WITH GCL (“GCL AGREEMENT”)

Parties: The Company and Golden Concord Holdings Limited 協鑫(集團)控股有限公司 (“**GCL**”). To the best knowledge of the Company, GCL is a party independent of the Company and its connected person(s) (as defined in the Listing Rules) and their respective associates (as defined in the Listing Rules).

Purpose: An agreement to cooperate strategically for the development of renewable and low carbon green new energy business in the People’s Republic of China (“**PRC**”) and overseas market. The parties will also explore opportunities to cooperate in the development of engineering, production, construction of the photovoltaic industry.

Other Terms: The parties have not agreed on any definitive terms on their cooperation agreement or arrangement. The parties will enter into the relevant definitive agreements when there is/are suitable project(s) for their joint development. The GCL Agreement is non-legally binding on the parties.

Term: The GCL Agreement is for a term of three (3) years from the date of signing.

(2) STRATEGIC COOPERATION FRAMEWORK AGREEMENT WITH GCL-POLY (“GCL-POLY AGREEMENT”)

Parties: The Company and GCL-Poly Energy Holdings Limited 保利協鑫能源控股有限公司 (“**GCL-Poly**”). To the best knowledge of the Company, GCL-Poly is a party independent of the Company and its connected person(s) (as defined in the Listing Rules) and their respective associates (as defined in the Listing Rules).

Purpose: An agreement to cooperate strategically for the development of renewable energy and related business in the PRC and overseas market.

Other Terms: The parties have not agreed on any definitive terms on their cooperation agreement or arrangement. The parties will enter into the relevant definitive agreements when there is/are suitable project(s) for their joint development. The GCL-Poly Agreement is non-legally binding on the parties.

Term: The GCL-Poly Agreement is for a term of three (3) years from the date of signing.

If the Company and GCL or GCL-Poly (as the case may be) shall enter into any further agreements in relation to the respective purposes set out in the GCL Agreement or GCL-Poly Agreement (as the case may be), the Company will make the appropriate disclosure to comply with the applicable requirements under the Listing Rules (if required). The board of directors of the Company (“**Board**”) wishes to emphasize that the GCL Agreement and the GCL-Poly Agreement only set out the framework and understanding of the parties thereto and the relevant parties have not yet agreed on any definitive terms or agreement whatsoever. As such, the parties to the GCL Agreement or GCL-Poly Agreement may or may not proceed with entering into any formal agreement.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company as the Company and the relevant parties may or may not enter into any formal agreement.

By Order of the Board
China Nuclear Industry 23
International Corporation Limited
Dong Yuchuan
Chairman

Hong Kong, 24 August 2012

As at the date of this announcement, the Directors of the Company are: Mr. Dong Yuchuan, who is the chairman and a non-executive Director; Mr. Chan Shu Kit, who is the vice chairman and an executive Director; Mr. Lei Jian, Mr. Han Naishan, Mr. Guo Shuwei, Mr. Chan Ho Man, Mr. Chung Chi Shing, Ms. Jian Qing and Mr. Song Limin, all of whom are executive Directors; and Mr. Chan Ka Ling, Edmond, Mr. Chang Nan, Dr. Dai Jinping and Mr. Yu Lei, all of whom are independent non-executive Directors.