

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20171108-I17032-0003

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Company name: Wing Fung Group Asia Limited

Stock code (ordinary shares): 8526

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 February 2018

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 27 February 2018

Name of Sponsor(s): TC Capital International Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Chung Chi Keung
Lai Suk Fan

Independent Non-executive Directors:
Choy Hiu Fai Eric
Lei For
Lai Wai Ming

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (the "Shares") held/interested	Approx. % of issued Shares
Wing Fung Capital Limited	430,500,000	75%
Mr. Chung Chi Keung	430,500,000 <i>(Note 1)</i>	75%
Ms. Chung Mei Lin Joanne	430,500,000 <i>(Note 2)</i>	75%

Notes:

1. *These 430,500,000 Shares will be held by Wing Fung Capital Limited, which is beneficially owned as to 78.87% by Mr. Chung Chi Keung and therefore, Mr. Chung Chi Keung is deemed, or taken to be, interested in all Shares held by Wing Fung Capital Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").*
2. *These 430,500,000 Shares will be held by Wing Fung Capital Limited, which is beneficially owned as to 21.13% by Ms. Chung Mei Lin Joanne. On 29 May 2017, Mr. Chung Chi Keung and Ms. Chung Mei Lin Joanne entered into a deed of acting in concert to acknowledge and confirm that, amongst other matters, they are parties acting in concert in respect of Wing Fung Capital Limited since its incorporation, pursuant to which, Ms. Chung Mei Lin Joanne is deemed to be interested in the Shares which are held by Mr. Chung Chi Keung by virtue of the SFO.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P.O. Box 309, Uglan House, Grand Cayman, KY1-1104 Cayman Islands

Head office and principal place of business:

Unit 13 & 14, 9th Floor, Worldwide Industrial Centre, 43-47 Shan Mei Street, Fotan, Hong Kong

Web-site address (if applicable):

www.wingfunggroup.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Maples Fund Services (Cayman) Limited

PO Box 1093,
Boundary Hall, Cricket Square,
Grand Cayman,
KY1-1102 Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited

Level 22, Hopewell Centre,
183 Queen's Road East,
Hong Kong

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Auditors: **Deloitte Touche Tohmatsu**
35th Floor, One Pacific Place
88 Queensway
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of supply, installation and fitting-out services of mechanical ventilation and air-conditioning system for buildings in Hong Kong and Macau.

C. Ordinary shares

Number of ordinary shares in issue: 574,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Chung Chi Keung

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Lai Suk Fan

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Choy Hiu Fai Eric

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Lei For

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Lai Wai Ming

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*