

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**REGULATORY FORMS**  
**FORMS RELATING TO LISTING**  
**FORM G**  
**GEM**  
**COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Smart City Development Holdings Limited

**Stock code (ordinary shares):** 8268

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 September 2024.

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 8 January 2015

**Name of Sponsor(s):** N/A

**Names of directors:**  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

**Executive Directors:**

- Hung Kenneth
- Lau Po Yee

**Independent Non-Executive Directors:**

- Wong Yuk Lun Alan
- Lam Wai Hung
- Au Shui Ming Anna

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Masan Multi Strategy Fund SPC - Masan HK Equity Fund SP - beneficially owned 39,715,200 shares (13.79%)*  <i>*Masan Multi Strategy Fund SPC is a company incorporated in Cayman Islands and wholly-owned by Masan Capital Limited, the fund manager of Masan Multi Strategy Fund SPC. Masan Capital Limited is a company incorporated in Hong Kong and wholly-owned by Top Lion International Limited, a company incorporated in British Virgin Islands.</i>
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	11th Floor, Nanyang Plaza, No. 57 Hung To Road, Kwun Tong, Kowloon, Hong Kong
Web-site address (if applicable):	<a href="http://www.smartcity-d.com">www.smartcity-d.com</a>
Share registrar:	Principal share registrar and transfer office: Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands  Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Baker Tilly Hong Kong Limited

**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Smart City Development Holdings Limited and its subsidiaries (the "Group") are principally engaged in (a) the construction business, as a main contractor and fitting-out works, as well as the provision of electrical and mechanical engineering services, mainly in Hong Kong and Macau, and other construction related business; (b) investment in securities; (c) investment in properties; and (d) money lending business.

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**C. Ordinary shares**

Number of ordinary shares in issue:	288,000,000
Par value of ordinary shares in issue:	HK\$0.125
Board lot size (in number of shares):	8,000
Name of other stock exchange(s) on which ordinary shares are also listed:	NIL

**D. Warrants**

Stock code:	NIL
Board lot size:	NIL
Expiry date:	NIL
Exercise price:	NIL
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	NIL
No. of warrants outstanding:	NIL
No. of shares falling to be issued upon the exercise of outstanding warrants:	NIL

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NIL

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yip To Chun  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*