





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,000,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,000,000,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Exercise Price: HK\$0.28<br>(10/08/2015)<br>Ordinary shares<br>(Note 1)                               | Nil                       | Nil       | Nil                        | Nil    | Nil  | 18,000,000  |
| 2. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. N/A<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>NIL</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>NIL</u>                 |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A<br>_____<br>_____  |                                 |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____  |                                 |   |                                  |   |  |  |
| Class of shares _____   |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____  |                                 |   |                                  |   |  |  |
| EGM approval date _____   |                                 |   |                                  |   |  |  |
| (if applicable) _____   |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy) _____  |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                 | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. <u>3-Year Maturity 2% Coupon Convertible Bonds</u> | HK\$                           | HK\$30,900,000.00                  | Nil                        | HK\$30,900,000.00            | Nil  | 103,000,000   |
| Stock code (if listed)                                | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )            | Ordinary Shares                |                                    |                            |                              |  |   |
| Subscription price                                    | HK\$0.30                       |                                    |                            |                              |  |   |
| AGM approval date (if applicable) (dd/mm/yyyy)        | (Subject to adjustments)       |                                    |                            |                              |  |   |
|   | (10/08/2015)                   |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                |                                    |                            |                              |  |   |
| Subscription price                                    |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                |                                    |                            |                              |  |   |
| Subscription price                                    |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                                |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )            |                                |                                    |                            |                              |  |   |
| Subscription price                                    |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )                        |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   | NIL  |   |
|   |                                |                                    |                            | (Preference shares)          | N/A  |   |
|   |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|---|---|------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  | <u>N/A</u> |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto           | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )<br>N/A  | N/A<br>N/A<br>N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A  | N/A<br>N/A<br>N/A   |
|                            |  | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*