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**CHINA TRUSTFUL GROUP LIMITED**  
**中國之信集團有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 8265)**

**UPDATE ON**  
**THE PLACING OF CONVERTIBLE BONDS UNDER**  
**GENERAL MANDATE –**  
**APPOINTMENT OF ADDITIONAL PLACING AGENTS**

**Placing Agents**



The Board is pleased to announce that on 20 June 2019 (after trading hours) the Company entered into the Placing Agreement with the Additional Placing Agent. Pursuant to the Placing Agreement, the Additional Placing Agent has become a party to the Placing Agreement from the date of the Placing Agreement.

Reference is made to the announcement of the Company dated 19 June 2019 (“**19 June 2019 Announcement**”) regarding the entering into a non-exclusive Placing Agreement between the Company and the Existing Placing Agent for the placing of up to an aggregate of 360,000,000 Conversion Shares at the Conversion Price of HK\$0.70 per Conversion Share. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the 19 June 2019 Announcement.

The Board is pleased to announce that on 20 June 2019 (after trading hours) the Company entered into the Placing Agreement with the Additional Placing Agent. According to the Placing Agreement, the terms and conditions are substantially same as the non-exclusive Placing Agreement dated 19 June 2019.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, as at the date of this announcement, the Additional Placing Agent and the ultimate beneficial owner(s) are Independent Third Parties.

Please refer to the 19 June 2019 Announcement for the principal terms of the Placing Agreement.

**Shareholders and potential investors should note that the Placing is subject to the fulfillment of the conditions precedent set out in the Placing Agreement, and may or may not proceed. Shareholders and investors should exercise caution when dealing in the Shares.**

## **DEFINITIONS**

The following terms have the following meanings in this announcement unless the context otherwise requires:

“Additional Placing Agent”                      South China Securities Limited

“Existing Placing Agent”                Placing Agent as defined in the 19 June 2019 Announcement  
(as defined hereinabove)

By order of the Board  
**China Trustful Group Limited**  
**Fei Jie**  
*Chairman and Executive Director*

Hong Kong, 20 June 2019

*As at the date of this announcement, the executive Directors are Mr. Fei Jie (Chairman), Mr. Zhang Genjiang and Mr. Fung Chi Kin and the independent non-executive Directors are Mr. Jim Yiu Ming, Mr. Sit Sai Hung, Billy and Mr. Shen Ruolei.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at [www.china-trustful.com](http://www.china-trustful.com).*