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## **POWERWELL PACIFIC HOLDINGS LIMITED**

### **宏峰太平洋集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8265)**

### **OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON RECORD DATE AT HK\$0.70 PER OFFER SHARE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement (the “**Announcement**”) of Powerwell Pacific Holdings Limited (the “**Company**”) dated 31 March 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as they are defined in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Monday, 20 April 2015. The closing price per Share as quoted on the Stock Exchange on Monday, 20 April 2015 was HK\$1.00. Dealings in the Shares on an ex-entitlement basis shall commence on Tuesday, 21 April 2015.

#### **EXPECTED TIMETABLE**

The expected timetable for the Open Offer as extracted from the Announcement is set out below:

	2015
Last day of dealings in Shares on a cum-entitlement basis . . . . .	Monday, 20 April
First day of dealings in Shares on an ex-entitlement basis . . . . .	Tuesday, 21 April
Latest time for lodging transfers documents of Shares in order to qualify for the Open Offer . . . . .	4:30 p.m. on Wednesday, 22 April
Register of members of the Company closes for determining entitlements under the Open Offer (both days inclusive) . . . . .	Thursday, 23 April– Monday, 27 April

Record Date for the Open Offer . . . . .	Monday, 27 April
Despatch of the Prospectus and Application Forms . . . . .	Tuesday, 28 April
Latest time for acceptance and payment for Offer Shares . . . . .	4:00 p.m on Wednesday, 13 May
Latest time for the termination of Underwriting Agreement . . . . .	4:00 p.m on Monday, 18 May
Announcement of the results of the Open Offer . . . . .	Tuesday, 19 May
Despatch of certificates for the Offer Shares and refund cheques if the Open Offer is terminated . . . . .	Wednesday, 20 May
Dealings in the Offer Shares commence . . . . .	9:00 a.m. on Thursday, 21 May

All times and dates in this announcement refer to Hong Kong local times and dates. Shareholders should note that the dates and deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Open Offer are indicative only and may be extended or varied by agreement between the Company and the Underwriter.

In the event that any special circumstances arise, the Board may extend, or make adjustment to, the timetable if it considers appropriate. Any extension or adjustment to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

**Shareholders and potential investors of the Company should note that the Open Offer is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board  
**Powerwell Pacific Holdings Limited**  
**Fei Jie**  
*Chairman and Executive Director*

Hong Kong, 21 April 2015

*As at the date of this announcement, the executive Directors are Mr. Fei Jie and Mr. Fung Chi Kin and the independent non-executive Directors are Mr. Cheung Siu Wah, Mr. Jim Yiu Ming and Mr. Sit Sai Hung, Billy.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement, will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company website at [www.hklistco.com/8265](http://www.hklistco.com/8265).*