

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31 January 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	1 February 2018

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
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(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	<u>N/A</u> Descript		n :	Domestic Shares		
		ľ	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of	preceding m	onth	182,250,000	1.00	N/A	
Increase/(decrease)			Nil		Nil	
Balance at close of	the month		182,250,000	1.00	N/A	

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	ires
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares		. <u> </u>		<u> </u>		
(Note 1)						
2.						
2.						
shares						
(Note 1)						
(10001)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				(H class)		
Total funds raised dur	ing the month	from exercise o	of options (RMB	8)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the I	ssuer which are to	be Listed (Not A	Applicable)	1 01 101 101 10 001 0		a 155 a c 15
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date			<u>.</u>			
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	l B. (Ordi (Prefere	nary shares) ence shares)		_
				(H class)		-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		· · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	2.711	** **
						Nil	Nil

	Type of Issue		H	For N	1ain	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT'1	N71
							<u>Nil</u>	Nil
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NT'1	NT*1
							Nil	Nil

				For Main Boa	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whicl may be issued pursuant thereto as a close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary shar (Preference shar	res) N/A	-
				(H cla (Domestic Shar		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.