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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

PROPOSED EXPANSION OF BUSINESS SCOPE AND AMENDMENT TO THE ARTICLES OF ASSOCIATION

The Board proposes to expand the existing scope of business of the Company to include energy savings technology development services; energy savings technology consulting and exchange services; energy savings technology transfer services; energy technology consulting services; energy technology research and technology development services; energy management services; and power distribution services in order to reflect the current business situation and business development of the Company. Accordingly, the Company proposes to make certain amendments to the Articles of Association to reflect the proposed expansion of scope of business of the Company.

The proposed amendment to the Articles of Association will be subject to the approval of the Shareholders by way of special resolution at the forthcoming EGM and all necessary approvals, authorizations or registration (if applicable) having been obtained from or filed with the relevant governmental or regulatory authorities in the PRC.

A circular containing, *inter alia*, further details of the proposed amendments to the Articles of Association and a notice convening the EGM will be dispatched to the Shareholders as soon as practicable.

The board of directors of Powerleader Science & Technology Group Limited* (宝德科技集团股份有限公司) (the “**Company**”) (the “**Board**”) proposes to expand the existing scope of business of the Company to include energy savings technology development services; energy savings technology consulting and exchange services; energy savings technology transfer services; energy technology consulting services; energy technology research and technology development services; energy management services; and power distribution services in order to reflect the current business situation and business development of the Company. Accordingly, the Company proposes to make certain amendments to the articles of association of the Company (the “**Articles of Association**”) to reflect the proposed expansion of scope of business of the Company.

The proposed amendment to the Articles of Association is subject to the approval of the shareholders of the Company (the “Shareholders”) by way of special resolution at the forthcoming extraordinary general meeting of the Company (the “EGM”) and all necessary approvals, authorizations or registration (if applicable) having been obtained from or filed with the relevant governmental or regulatory authorities in the People’s of Republic of China (the “PRC”).

The Company proposes to amend the Articles of Association regarding business scope by deleting the entire Article 12 of the Articles of Association and replacing it with the following text:

“The business scope of the Company shall be subject to the items approved by its registration office.

Business scope of the Company: computer software, hardware and interface equipment, development, production, and sales of self-made computer accessories; import and export services; lease of property and property services; energy savings technology development services; energy savings technology consulting and exchange services; energy savings technology transfer services; energy technology consulting services; energy technology research and technology development services; energy management services; and power distribution services (the above items do not involve special management measures for foreign investment access.)

With the resolution of the Company’s General Meeting of Shareholders and upon the approval of the national relevant competent departments, the Company may, according to the changes of the domestic and foreign markets, demand of the domestic and foreign business and its development ability, appropriately adjust its business scope or investment direction and method.”

The Articles of Association is written in Chinese and the English translation is for reference only. In case of inconsistency between the Chinese and English versions of the Articles of Association, the Chinese version shall prevail.

A circular containing, *inter alia*, further details of the above proposed amendment to the Articles of Association and a notice convening the EGM will be dispatched to the Shareholders as soon as practicable.

By order of the Board
Powerleader Science & Technology Group Limited*
(宝德科技集团股份有限公司)
Zhang Yunxia
Chairman

Shenzhen, the PRC

16 August 2017

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao; the non-executive directors are Mr. Li Ruijie, Mr. Sun Wei and Mr. Xu Yueming and independent non-executive directors are Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

** For identification purpose only*