

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):30 April 2017
--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	3 May 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A	Description :	Ι	Domestic Shares		
		No. of do share		value 2MB)	Authorised share capital (RMB)	
Balance at close of preceding month		onth 182,250	,000 1	1.00	N/A	
Increase/(decrease)		ne/(decrease) Nil			Nil	
Balance at close of	the month	182,250	,000 1	1.00	N/A	

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Shares		
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding month	60,750,000	1.00	N/A	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	60,750,000	1.00	N/A	

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1)		No. of domestic shares	No. of H shares	
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the	N/A	N/A	182,250,000	60,750,000	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)				<u> </u>		
(
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere			
				(H class)		
Tetal for dear 's dat		6	f antian (D) (D)	• •		
Total funds raised dur	ing the month	from exercise o	of options (RME	5)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the I	ssuer which are to	be Listed (Not A	pplicable)	Tor Multi Dourd		a 1850ers
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)2.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	(/ /)				
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
				(H class)		-

Convertibles (i.e. Convertible in	to Sharas of the I	suer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible HKD Bonds	(/ /)					
2. Convertible HKD Bonds	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin (Prefere	nary shares)		-
			(1101010)	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	literete	as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	 	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NTI	N7'1
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	X*'1	***
						Nil	Nil

S. Scrip dividend At price : State Issue and allotment (///) S. Scrip dividend At price : State Issue and allotment (///) Begen characterized Issue and allotment (///) Nil Begen characterized Issue and allotment (///) Nil Class of shares (///) G. Repurchase of Class of shares Class of shares (///) G. Repurchase of Class of shares G. Repurchase Redemption date: (///) Nil Redemption of Redemption date: (///) Nil S. Consideration issue <th>n Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month</th> <th><u>`or Main Boar</u></th> <th>F</th> <th>Type of Issue</th> <th></th>	n Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month	<u>`or Main Boar</u>	F	Type of Issue	
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redecmed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State (currency) Issue and allotment (/ /) B. Consideration issue At price : State (currency) Issue and allotment (/ /) B. Consideration issue At price : State (currency) Issue and allotment (/ /) B. Consideration issue At price : State (currency) Issue and allotment (/ /) B. Consideration issue At price : State (currency) Issue and allotment (/ /) B. Consideration issue At price : State (currency) Issue and allotment (/ /)					
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Clacellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) 8. Consideration issue At price : State currency Class of shares issuable (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) 6. GM approval date: (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) 8. Consideration issue At price : State Issue and allotment (/ /)					
EGM approval date: (/ /) 6. Repurchase of shares)	(/ /)			5.
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) State (///) (d/mm/yyyy) Nil		(//)	EGM approval date:		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State ((/ /)) Issue and allotment (/ /) (/) (/) 8. Consideration issue At price : State (/ /) Issue and allotment (/ /) (/) (/) 8. Consideration issue At price : State (/ /) Issue and allotment (/ /) (/) (/)					
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))		-	Domunahasa af	c
Image: State currency Nil Nil Nil Redemption of shares Class of shares shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil Redemption issue At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM appr)	(, ,)			0.
7. Redemption of shares Class of shares		(/ /)	EGM approval date: (dd/mm/yyyy)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ Nil 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					
shares Iteration for date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)					
Bown upproviduate: (dd/mm/yyyy) Nil)	(/ /)	Redemption date : (dd/mm/yyyy)	Redemption of shares	7.
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		(/ /)			
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)					
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					
(dd/mm/yyyy))	(/ /)			8.
Nil		(/ /)			
	<u>Nil</u> Nil				

For Main Board and GEM listed issuers
No. of new shares of issuer issuedNo. of new shares of issuer which during the monthNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable(<i>Note 1</i>)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
<u>Nil</u> Nil
Class of shares issuable(<i>Note 1</i>)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil
Total E.(Ordinary shares)N/A(Preference shares)N/A(H class)Nil(Domestic Shares)Nil
e ency -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.