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宝德科技集團股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

INSIDE INFORMATION

LAPSE OF THE AGREEMENT OF INTENT IN RELATION TO THE POSSIBLE DISPOSAL OF 100% EQUITY INTEREST IN POWERLEADER COMPUTING

This announcement is made by Powerleader Science & Technology Group Limited* (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to rules 17.10 and 19.36 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 January 2017 (the “**Announcement**”) in respect of the agreement of intent relating to the possible disposal of 100% equity interest in Shenzhen Powerleader Computing System Limited* (深圳市宝德計算機系統有限公司) (“**Powerleader Computing**”) to Taiji Computer Corporation Limited (“**Taiji Computer**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board announces that after entering into the Agreement of Intent, the Company and Taiji Computer carried out a number of negotiations in order to achieve progress on the relevant work for the Possible Disposal. Since the parties to the Agreement of Intent have not entered into a formal agreement within three months after the date of Agreement of Intent and have also not reached agreement on the postponement, the Agreement of Intent was automatically lapsed on 7 April 2017.

The Company does not rule out the possibility of carrying out other capital operations in the future. The Company will make timely disclosure if there is any further information.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
宝德科技集團股份有限公司
Powerleader Science & Technology Group Limited*
Zhang Yunxia (張雲霞)
Chairman

Shenzhen, the PRC
7 April 2017

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao; the non-executive directors are Mr. Li Ruijie, Mr. Sun Wei and Mr. Xu Yueming and independent non-executive directors are Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

* *For identification purpose only*