



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Powerleader Science & Technology Group Limited

Date Submitted 2 March 2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>      | <u>N/A</u>                     |
| Increase/(decrease)                 | <u>N/A</u>             | <u>N/A</u>      | <u>N/A</u>                     |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>      | <u>N/A</u>                     |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | _____                  | _____           | _____                          |
| Increase/(decrease)                 | _____                  | _____           | _____                          |
| Balance at close of the month       | _____                  | _____           | _____                          |

## 2. Other Classes of Shares

| Stock code : <u>    N/A    </u> Description : <u>    Domestic Shares    </u> |                            |                     |                                |
|--|----------------------------|---------------------|--------------------------------|
|  | No. of domestic shares     | Par value (RMB)     | Authorised share capital (RMB) |
| Balance at close of preceding month  | <u>    182,250,000    </u> | <u>    1.00    </u> | <u>    N/A    </u>             |
| Increase/(decrease)  | <u>    Nil    </u>         |                     | <u>    Nil    </u>             |
| Balance at close of the month  | <u>    182,250,000    </u> | <u>    1.00    </u> | <u>    N/A    </u>             |

## 3. Other Classes of Shares

| Stock code : <u>    8236    </u> Description : <u>    H Shares    </u> |                           |                     |                                |
|--|---------------------------|---------------------|--------------------------------|
|  | No. of H shares           | Par value (RMB)     | Authorised share capital (RMB) |
| Balance at close of preceding month                                    | <u>    60,750,000    </u> | <u>    1.00    </u> | <u>    N/A    </u>             |
| Increase/(decrease)  | <u>    Nil    </u>        |                     | <u>    Nil    </u>             |
| Balance at close of the month  | <u>    60,750,000    </u> | <u>    1.00    </u> | <u>    N/A    </u>             |

Total authorised share capital at the end of the month (RMB) :     N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of domestic    | No. of H shares   |
|---------------------------------------|------------------------|------------|--------------------|-------------------|
|                                       | (1)                    |            | shares             |                   |
| Balance at close of preceding month   | <u>N/A</u>             | <u>N/A</u> | <u>182,250,000</u> | <u>60,750,000</u> |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>Nil</u> | <u>Nil</u>         | <u>Nil</u>        |
| Balance at close of the month         | <u>N/A</u>             | <u>N/A</u> | <u>182,250,000</u> | <u>60,750,000</u> |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (H class)                  | _____  |  |   |
| Total funds raised during the month from exercise of options (RMB)                                       |                           |           |                            | _____  |  |   |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| 1. Convertible HKD Bonds<br>_____<br>_____<br>_____   |                                      |  |                                  |  |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                                  |  |  |  |
| 2. Convertible HKD Bonds<br>_____<br>_____<br>_____   |                                      |  |                                  |  |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                                  |  |  |  |
| 3.<br>_____<br>_____<br>_____   |                                      |  |                                  |  |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                                  |  |  |  |
| 4.<br>_____<br>_____<br>_____   |                                      |  |                                  |  |  |  |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                      |  |                                  |  |  |  |
|   |                                      |  |                                  | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |

## For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | Nil<br>Nil  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )        | Nil<br>Nil  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )             | Nil<br>Nil  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | Nil<br>Nil  |



## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | Nil<br>Nil  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | Nil<br>Nil  |
|                            |  | Total E. (Ordinary shares)   | N/A   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (H class)  | Nil   |
|                            |  | (Domestic Shares)  | Nil   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):                             |     | Nil |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):                                 |     | Nil |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

