



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) : 31 March 2014**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Powerleader Science & Technology Group LimitedDate Submitted 1 April 2014

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>	<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>	<u>                    </u>	<u>                    </u>

## 2. Other Classes of Shares

Stock code :	<b>N/A</b>	Description :	<b>Domestic Shares</b>
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<b>182,250,000</b>	<b>1.00</b>	<b>N/A</b>
Increase/(decrease)	<b>Nil</b>		<b>Nil</b>
Balance at close of the month	<b>182,250,000</b>	<b>1.00</b>	<b>N/A</b>

## 3. Other Classes of Shares

Stock code :	<b>8236</b>	Description :	<b>H Shares</b>
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<b>60,750,000</b>	<b>1.00</b>	<b>N/A</b>
Increase/(decrease)	<b>Nil</b>		<b>Nil</b>
Balance at close of the month	<b>60,750,000</b>	<b>1.00</b>	<b>N/A</b>

Total authorised share capital at the end of the month (RMB) : **N/A**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic	No. of H shares
	(1)		shares	
Balance at close of preceding month	<b>N/A</b>	<b>N/A</b>	<b>182,250,000</b>	<b>60,750,000</b>
Increase/ (decrease) during the month	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Balance at close of the month	<b>N/A</b>	<b>N/A</b>	<b>182,250,000</b>	<b>60,750,000</b>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **(Not Applicable)**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ ( / / ) shares (Note 1)						
2. _____ _____ _____ ( / / ) shares (Note 1)						
3. _____ _____ _____ ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)			
			(Preference shares)			
			(H class)			
Total funds raised during the month from exercise of options (RMB)						



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds						
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable <i>(Note 1)</i> _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. Convertible HKD Bonds						
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable <i>(Note 1)</i> _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.						
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable <i>(Note 1)</i> _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.						
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable <i>(Note 1)</i> _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
					Total C. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ ( / / ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares) (Preference shares) (Other class)		

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil

## For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	Nil Nil
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	Nil Nil
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	Nil Nil
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : ( dd/mm/yyyy ) EGM approval date: ( dd/mm/yyyy )	Nil Nil



## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil Nil
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(H class)	Nil
		(Domestic Shares)	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: Xu Yueming

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. If there is insufficient space, please append the prescribed continuation sheet.