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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8236)

**EXPECTED TIMETABLE FOR SHARES CONSOLIDATION
AND CHANGE IN BOARD LOT SIZE**

Reference is made to the Company's announcement dated 23 September 2013 and circular dated 24 October 2013 ("Circular") relating to the Shares Consolidation. Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

The expected timetable for the proposed Shares Consolidation and change in board lot size are set out below:

Expected Timetable

Date of issue of announcement for implementation of the Share Consolidation	23 September 2013
Despatch of notice and proxy forms in relation to the EGM	25 September 2013
Latest time for lodging transfers of Shares in order to qualify for attendance and voting at the EGM and the Class Meetings	4:30 p.m., 10 October 2013
Closure of register of the members of the Company	11 October 2013 to 11 November 2013 (both days inclusive)
Latest date for return of reply slip of the EGM and the Class Meetings	22 October 2013
Latest time for return of proxy form of the EGM and the Class Meetings	2:00 p.m., 3:00 p.m. and 4:00 p.m., 10 November 2013
Expected date and time of the EGM and the Class Meetings of holders of H shares and Domestic Shares	2:00 p.m., 3:00 p.m. and 4:00 p.m., 11 November 2013

Announcement of poll results of the EGM	11 November 2013
Effective Date of the Share Consolidation	12 November 2013
First day of free exchange of existing share certificates of H Shares for new share certificates of Consolidated H Shares	12 November 2013
Dealing in Consolidated H Shares commences	9:00 a.m. 12 November 2013
Original counter for trading in existing H Shares in board lots of 10,000 Shares to be temporarily closed	9:00 a.m. 12 November 2013
Temporary counter for trading in Consolidated H Shares in board lot size of 1,000 Consolidated H Shares (in the form of existing shares certificates) opens	9:00 a.m. 12 November 2013
Original counter for trading in Consolidated H Shares in board lot size of 1,000 Consolidated H Shares (in the form of new share certificates) re-opens	9:00 a.m. 26 November 2013
Parallel trading in Consolidated H Shares in the original counter (in the form of new share certificates) and in the temporary counter (in the form of existing shares certificates) commences	9:00 a.m. 26 November 2013
Temporary counter for trading in Consolidated H Shares in board lot size of 1,000 Consolidated H Shares (in the form of existing share certificates) closes	4:00 p.m. 16 December 2013
Parallel trading in Consolidated H Shares in the form of existing share certificates and new share certificates ends	4:00 p.m. 16 December 2013
Last date for free exchange of share certificates	18 December 2013

By order of the Board
Powerleader Science & Technology Group Limited*
Xu Yueming
Company Secretary

Shenzhen, the PRC
24 October 2013

As at the date hereof, the Board comprises a total of 9 directors, including Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao as executive directors, Mr. Li Ruijie, Mr. Sun Wei and Mr. Li Donglei as non-executive directors and Mr. Jiang Baijun, Dr. Guo Wanda and Mr. Chan Shiu Yuen Sammy as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited or the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.powerleader.com.cn.

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