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宝德科技集团股份有限公司

**POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 8236)

**CLOSURE OF REGISTER OF MEMBERS  
AND  
FURTHER INFORMATION ON  
THE PROPOSED PAYMENT OF FINAL DIVIDENDS**

Reference is made to the 2011 annual results announcement of 宝德科技集团股份有限公司 (Powerleader Science & Technology Group Limited\*) (the “**Company**”) dated 28 March 2012 and the circular in relation to, among others, the annual general meeting (the “**AGM**”) and the class meetings (the “**Class Meeting(s)**”) of the Company to be held on 25 June 2012 and the proposed payment of final dividends for the year ended 31 December 2011 (the “**Proposed Final Dividend**”) published on 9 May 2012, where the board of directors of the Company (the “**Board**”) proposed the payment of the Proposed Final Dividend of RMB0.005 (including tax) per share to the shareholders of the Company (the “**Shareholders**”) whose names appear on the register of members of the Company on 11 July 2012, being the record date for the purpose of determining the entitlement of Shareholders to the Proposed Final Dividend (the “**Record Date**”). For distribution of the Proposed Final Dividend, dividend for domestic shares of the Company (“**Domestic Shares**”) will be paid in Renminbi, while dividend for H shares of the Company (“**H Shares**”) will be paid in Hong Kong dollars.

Subject to the approval of the Shareholders at the AGM, the payment of the Proposed Final Dividend will be distributed and the final dividend cheques will be dispatched to the Shareholders whose names appear on the register of members of the Company on the Record Date.

As far as the Company is aware, as at 4 May 2012, there was no arrangement under which any Shareholder has waived or agreed to waive any dividend proposed to be distributed for the year ended 31 December 2011.

Pursuant to the “PRC Corporate Income Tax Law” (《中華人民共和國企業所得稅法》), the “PRC Implementation Regulations of the Corporate Income Tax Law” (《中華人民共和國企業所得稅法實施條例》), the “Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative)” ([Guo Shui Fa 2009] No.124) (《國家稅務總局關於印發〈非居民享受稅收協定待遇管理辦法(試行)〉的通知》([國稅發2009]124號)) and other relevant laws and regulations, in respect of holders of H Shares which are non-resident enterprises, the Company shall withhold and pay the corporate income tax in respect of the dividends to which they are entitled in accordance with the tax rate of 10%.

Pursuant to the “PRC Individual Income Tax Law” (《中華人民共和國個人所得稅法》), the “PRC Implementation Regulations of the Individual Income Tax Law” (《中華人民共和國個人所得稅法實施條例》), the “Notice of the Ministry of Finance, State Administration of Taxation in relation to certain policy issues in respect of individual income tax” ([Cai Shui Zi 1994] No.020) (《財政部、國家稅務總局關於個人稅若干政策問題的通知》([財稅字1994]020號)) and other relevant laws and regulations, no People’s Republic of China (“PRC”) individual income tax for individual holders of H Shares will be withheld in respect of the dividends obtained by the individual holders of H Shares from the Company (an enterprise with foreign investment within the PRC). As such, any H Shares which are not registered in the name(s) of individual(s) (which, for this purpose, includes H Shares registered in the name of HKSCC Nominees Limited, other nominees, trustees, or other organisations or groups) shall be deemed to be H Shares held by non-resident enterprise shareholder(s), and the PRC enterprise income tax shall be withheld from any dividends payable thereon.

#### **CLOSURE OF REGISTER OF MEMBERS OF THE COMPANY**

The register of members of the Company will be closed from Friday, 25 May 2012 to Monday, 25 June 2012, both days inclusive, during which period no transfer of the shares of the Company will be effected. In order to be eligible to attend the AGM and the relevant Class Meeting for the holders of the H Shares, and to vote as Shareholders, all transfers of the H Shares together with the relevant share certificates must be delivered at the Company’s H Share registrar’s transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 24 May 2012. In order to be eligible to attend the AGM and the relevant Class Meeting for the holders of the Domestic Shares, and to vote as Shareholders, all transfers of the Domestic Shares together with the relevant share certificates must be delivered at the Company’s registered address at Room 43A, 43rd Floor, Block C, Electronics Science & Technology Building, Shennan Road Central, Futian District, Shenzhen, the PRC no later than 4:30 p.m. on Thursday, 24 May 2012.

Subject to the approval of the Shareholders at the AGM and for the purpose of ascertaining the Shareholders' entitlement to the Proposed Final Dividend, the register of members of the Company will be closed from Friday, 6 July 2012 to Wednesday, 11 July 2012, both dates inclusive, during which period no transfers of shares of the Company will be effected. In order to be qualified for the payment of Proposed Final Dividend, all transfer instruments accompanied by the relevant share certificates must be lodged by holders of H Shares with the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 5 July 2012. All transfers of the Domestic Shares together with the relevant share certificates must be delivered at the Company's registered address at Room 43A, 43rd Floor, Block C, Electronics Science & Technology Building, Shennan Road Central, Futian District, Shenzhen, the PRC no later than 4:30 p.m. on Thursday, 5 July 2012.

By order of the Board  
**Powerleader Science & Technology Group Limited**  
**Xu Yueming**  
*Company Secretary*

Shenzhen, the PRC  
9 May 2012

*As at the date hereof, the Board comprises a total of 9 directors, including Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao as executive directors, Mr. Li Ruijie, Mr. Sun Wei and Mr. Li Donglei as non-executive directors and Mr. Jiang Baijun, Dr. Guo Wanda and Mr. Chan Shiu Yuen Sammy as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited or the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from its date of publication and the Company's website at [www.powerleader.com.cn](http://www.powerleader.com.cn).*

\* *for identification purpose only*