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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 SEPTEMBER 2020

Reference is made to (1) the circular (the “Circular”) of the Company dated 17 August 2020 and (2) the notices of the Company dated 17 August 2020 regarding the Notice of Extraordinary General Meeting (“EGM”), which was held on Thursday, 3 September 2020 at Main Conference Room, 11th Floor, Tower C, Shenzhen International Innovation Centre, No. 1006 Shennan Road, Futian District, Shenzhen, the PRC. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular.

1. CONVENING AND ATTENDANCE OF THE EGM

(i) Convening of the EGM

The EGM was held at 3:00 p.m. on Thursday, 3 September 2020 at Main Conference Room, 11th Floor, Tower C, Shenzhen International Innovation Centre, No. 1006 Shennan Road, Futian District, Shenzhen, the PRC. The EGM was convened by the Board and chaired by Ms. Zhang Yunxia, chairman of the Board (the “Chairman”), as physical meeting. None of the proposed ordinary resolutions was vetoed or amended at the EGM. No new proposal was submitted for voting and approval at the EGM.

(ii) Attendance of the EGM

A poll was demanded by the Chairman for voting on the proposed ordinary resolutions as set out in the Notice of EGM, and the ordinary resolutions were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 243,000,000, comprising 182,250,000 Domestic Shares and 60,750,000 H Shares listed on the Stock Exchange, which was the total number of issued shares of the Company entitling the holders to attend and vote on the resolutions proposed at the EGM.

As disclosed in the Circular, under the GEM Listing Rules, any Shareholder with a material interest in the Fund Cooperation Framework Agreement, the Guarantee Service Framework Agreement and the Historical Transactions and any close associates of such Shareholder shall abstain from voting on the relevant resolutions at the EGM. Therefore, Powerleader Holdings and its associates (holding a total of 102,184,500 Domestic Shares representing approximately 42.05% of total issued Shares) would be required to abstain from voting on ordinary resolution in respect of the Fund Cooperation Framework Agreement, the transactions contemplated thereunder and the proposed annual caps, the Guarantee Service Framework Agreement, the transactions contemplated thereunder and the proposed annual caps and the Historical Transactions. Shareholders holding 114,887,000 shares (comprising 80,065,500 Domestic Shares and 34,821,500 H Shares) with voting rights (which represented 47.28% of the entire issued share capital of the Company) or their proxies were present at the EGM. There was no shares entitled the shareholders to attend but was only entitled to vote against the resolutions at the EGM, or to attend but shall abstain from voting for at the EGM in accordance with the provisions as set out in Rule 17.47A of the GEM Listing Rules.

2. POLL RESULTS IN RESPECT OF THE ORDINARY RESOLUTIONS PROPOSED AT THE EGM

Ordinary Resolutions	Number of votes (Approximate %)			Total number of shares voted
	For	Against	Abstain	
(1) the terms of the fund cooperation framework agreement, the transactions contemplated thereunder and the relevant proposed annual caps (details of which set out in the Circular of the Company dated 17 August 2020) be and are hereby approved, confirmed and ratified, and the directors of the Company be and are hereby authorised to do necessary acts.	114,887,000 (100%)	0 (0%)	0 (0%)	114,887,000
(2) the terms of the guarantee service framework agreement, the transactions contemplated thereunder and the relevant proposed annual caps (details of which set out in the Circular of the Company dated 17 August 2020) be and are hereby approved, confirmed and ratified, and the directors of the Company be and are hereby authorised to do necessary acts.	114,887,000 (100%)	0 (0%)	0 (0%)	114,887,000
(3) the historical provision of financial assistance by the Company to the parent Group for each of the two years ended 31 December 2018 and 31 December 2019 respectively and for the period from 1 January 2020 to 30 June 2020 (details of which set out in the circular of the Company dated 17 August 2020) be and are hereby approved, confirmed and ratified.	114,887,000 (100%)	0 (0%)	0 (0%)	114,887,000

Ordinary Resolutions	Number of votes (Approximate %)			Total number of shares voted
	For	Against	Abstain	
(4) the historical payment of guarantee fees by the Group to Powerleader Holdings for each of the two years ended 31 December 2018 and 31 December 2019 respectively and for the period from 1 January 2020 to 30 June 2020 (details of which set out in the circular of the Company dated 17 August 2020) be and are hereby approved, confirmed and ratified.	114,887,000 (100%)	0 (0%)	0 (0%)	114,887,000

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, was appointed as scrutineer for the poll taken at the EGM.

By order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia (張雲霞)
Chairman

Shenzhen, the PRC
3 September 2020

As at the date of this announcement, the Board comprises 6 Directors, including executive Directors Ms. Zhang Yunxia and Mr. Dong Weiping; non-executive director Mr. Li Ruijie and independent non-executive directors Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company's website at www.powerleader.com.cn.

* For identification purposes only