

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/07/2015				
To: Hong Kong Exchanges and Cl	earing Limited				
ame of Issuer Golden Power Group Holdings Limited					
Date Submitted 06/08/2015					
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 08038 De	escription:	ORDINARY	SHARES		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : N/A De	escription :	N/A	A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Description: N/A		Α
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ription:	N/A	Λ
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ription : No. of other	Par value (State currency) iption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	160,000,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	160,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sh	are Option Sc	chemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on						
15 May 2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
shares						
$\frac{\text{snares}}{(Note \ 1)}$			<u> </u>			
(Ivole 1)						
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
shares						
(Note 1)		-		_		
			Total A. (Ord		NIL	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month fr	om exercise of		NIII		
options (State currency)				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		N/A	N/A	N/A	N/A	N/A
(if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordii	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment At price: 1. Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

						pursuant thereto	pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		_	Class of shares				_
Repurchase of			Cancellation date :	(/ /)		
Silares			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			redeemed (Note 1)		_		
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
						1V/A	
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N/A
	Repurchase of shares Redemption of shares Consideration	Repurchase of shares Redemption of shares Consideration At price:	Repurchase of shares Redemption of shares Consideration At price: State	Class of shares repurchased (Note 1) Repurchase of shares Redemption of shares Redemption of shares Class of shares Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price: currency — date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price: currency — date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Repurchase of shares Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Redemption of shares Class of shares redeemed (Note 1) Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) Consideration (dd/mm/yyyy) EGM approval date: (//) Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Consideration date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//)	Class of shares Shares Class of shares N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10. Other At price: State currency	Issue and allotment	(/ / ·)	N/A	N/A
		linary shares) erence shares) (Other class)	N/A	
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)		J/A J/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):		J/A
Total increase / (decrease) in other classes of shares du (These figures should be the same as the relevant figure	_		N	J/A

Remarks (if any):		
N/A		
Submitted by:	Tse Kar Keung	
Title:		
(Director, S	Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.