

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Asian Capital Resources (Holdings) Limited

**Stock code (ordinary shares):** 8025

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2022

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 December 1999

Name of Sponsor(s): N/A

Names of directors:  
(*please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive*)

Executive Directors:  
Mr. Lu Yongde  
Mr. Xie Xuan  
Dr. Feng Ke  
Mr. Huang Haitao

Independent Non-executive Directors:  
Mr. Zheng Hongliang  
Dr. Wang Yi  
Dr. Zhang Jin

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name of Substantial Shareholder</b>	<b>Capacity</b>	<b>Number of shares</b>	<b>Approximate % issued Shares as at 1 Sept 2022</b>
Asian Dynamics International Ltd	Beneficial owner	51,789,613	25.78%
Glamour House Limited (Note 1)	Interest of a controlled corporation	51,789,613	
	Beneficial owner	<u>11,865</u>	
		51,801,478	25.78%
Century Field Limited	Beneficial owner	27,630,666	13.75%
Mr. Xie Xuan (Note 2)	Interest of a controlled corporation	51,801,478	25.78%

Note

1. The controlled corporation is Asian Dynamics International Limited, which is beneficially owned as to 67.18% by Glamour House Limited.
2. The controlled corporation is Glamour House Limited, which is accustomed to acting in accordance with Mr. Xie Xuan's instructions who is its sole director and shareholder, and which is the beneficial owner as to 67.18% of Asian Dynamics International Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Head office and principal place of business:

Room 2102, 21/F  
Fu Fai Commercial Centre  
27 Hillier Street  
Sheung Wan, Hong Kong

Web-site address (if applicable):

[www.airnet.com.hk](http://www.airnet.com.hk)

Share registrar:

Principal share registrar and transfer office:  
Suntera (Cayman) Limited  
Suite 3204, Unit 2A, Block 3, Building D  
P.O. Box 1586, Gardenia Court, Camana Bay,  
Grand Cayman KY1-1110  
Cayman Islands

Hong Kong branch share registrar and transfer office:  
Hong Kong Registrars Limited  
46th Floor  
Hopewell Centre  
183 Queen's Road East, Hong Kong

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Auditors: CHENG & CHENG LIMITED  
Levels 35 & 36, Tower 1,  
Enterprise Square Five,  
38 Wang Chui Road,  
Kowloon Bay, Kowloon, Hong Kong

**B. Business activities**

The Group is principally engaged in the provision of corporate management and financial services.

**C. Ordinary shares**

Number of ordinary shares in issue: 200,902,041 shares

Par value of ordinary shares in issue: HK\$0.1

Board lot size (in number of shares): 3,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: LU YONGDE  
(Name)

Title: DIRECTOR  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*