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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08025)

**COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF 40% OF THE ISSUED SHARE
CAPITAL OF BEST CONCEPT LIMITED AND THE SALE LOAN**

Reference is made to the announcement of Asian Capital Resources (Holdings) Limited (the “**Company**”) dated 10 January 2014 (the “**Announcement**”) in relation to the acquisition of 40% of the issued share capital of Best Concept Limited and the Sale Loan. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The board of directors of the Company is pleased to announce that the Completion took place on 14 February 2014.

By Order of the Board of
Asian Capital Resources (Holdings) Limited
Xie Xuan
Chairman

Hong Kong, 14 February 2014

As at the date of this announcement, the executive directors of the Company are Mr. Xie Xuan (Chairman), Mr. Xiao Jing, Mr. Chu Yat Hong, Mr. Qiu Yue and Dr. Feng Ke; the non-executive director is Mr. Lo Mun Lam Raymond (Vice Chairman); and the independent non-executive directors are Mr. Wu Jixue, Mr. Zheng Hongliang and Mr. Zhang Daorong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.airnet.com.hk.