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Unless the context otherwise requires, terms used herein shall bear the same meanings as defined in the composite offer and response document dated 18 June 2010 (the "Composite Document") jointly issued by Glamour House Limited and Asian Capital Resources (Holdings) Limited.  
除文義另有所指外，本表格所用詞彙與Glamour House Limited及亞洲資產(控股)有限公司聯合刊發日期為二零一零年六月十八日之綜合收購建議及回應文件(「綜合文件」)所界定者具有相同涵義。

**FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER**  
**接納及註銷表格在閣下欲接納認股權證收購建議時適用**



(Incorporated in the Cayman Islands with limited liability)  
(Stock code: 8025)  
(於開曼群島註冊成立之有限公司)  
(股份代號: 8025)

**FORM OF ACCEPTANCE AND CANCELLATION OF OUTSTANDING SHARE OPTIONS**  
**接納及註銷尚未行使認股權證之表格**

**THIS FORM OF ACCEPTANCE AND CANCELLATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.  
**本接納及註銷表格乃重要文件，請即處理。** 閣下對本表格任何方面或應採取之行動如有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

This form should be read in conjunction with the Composite Document.  
本表格應與綜合文件一併閱覽。

To accept the Option Offer made by Redford Securities on behalf of the Offeror, you should complete and sign this form and forward this form, together with the relevant document(s) of title of the Share Option(s) (if any), for not less than the number of Share(s) exercisable pursuant to the Share Option(s) in respect of which you intend to accept the Option Offer, by post or by hand to the Company Secretary of the Company at Room 801, 8/F, Dannies House, 20 Luard Road, Wanchai, Hong Kong, marked "Asian Capital Resources (Holdings) Limited Option Offer" on the envelope, as soon as possible and in any event so as to reach the Company Secretary of the Company at the aforesaid address by no later than 4:00 p.m. on Friday, 9 July 2010 (Hong Kong time), or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. No acknowledgement of receipt of any form and/or the relevant document(s) of title of the Share Option(s) will be given.

閣下如欲接納泓福證券代表收購人提出之認股權證收購建議，應填妥及簽署本表格，倘認股權證少於根據閣下擬接納認股權證收購建議涉及之認股權證可予行使之股份數目，則連同認股權證(如有)之相關擁有權文件，以郵遞或由專人盡快送交本公司之公司秘書，地址為香港灣仔盧押道20號其康大廈八樓801室，信封面請註明「亞洲資產(控股)有限公司認股權證收購建議」，惟無論如何不得遲於香港時間二零一零年七月九日星期五下午四時正或收購人可能按照收購守則釐訂及公布之較後時間及/或日期送達本公司之公司秘書，地址如上。概不就接獲任何表格及/或認股權證相關擁有權文件發出任何收據。

To: **The Offeror, Redford Securities and the Company**  
致：收購人、泓福證券及貴公司

I (name) 本人(姓名) \_\_\_\_\_ of (address) 寓所(地址) \_\_\_\_\_<sup>(1)</sup>

hereby irrevocably accept the Option Offer made by Redford Securities on behalf of the Offeror and agree, for the consideration set out below, to the cancellation of the following outstanding Share Option(s) granted to me to subscribe for Share(s) on the basis of one Share Option for one Share at the exercise prices set out below.

謹此不可撤回地接納由泓福證券代表收購人提出之認股權證收購建議，並同意按以下載列代價，註銷以下授予本人可按以下行使價以每持有一股股份獲發一份認股權證為基準認購股份之尚未行使認股權證。

Document(s) of title (if any) relating to such Share Option(s) is/are enclosed herewith for the Company's cancellation<sup>(2)</sup>.  
隨附有關該等認股權證之擁有權文件(如有)，以供貴公司註銷<sup>(2)</sup>。

Exercise price upon exercise of each outstanding Share Option 每份尚未行使認股權證行使時之行使價	Amount of consideration to be paid in cash for each outstanding Share Option 每份尚未行使認股權證應付現金代價金額	Number of outstanding Share Option(s) <sup>(3)</sup> 尚未行使認股權證數目 <sup>(3)</sup>
HK\$0.275港元	HK\$0.0001港元	

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2010. 日期：二零一零年\_\_\_\_\_月\_\_\_\_\_日。

Signature of the abovementioned Optionholder of the Company: \_\_\_\_\_  
上述本公司認股權證持有人簽署

**Notes:**

- Please insert full name and address in **BLOCK LETTERS**.
- If the number of Share Option(s) surrendered for cancellation is less than the number of Share Option(s) held by the Optionholder, the Company will provide a confirmation letter in relation to the balance of the Share Option(s) to such Optionholder.
- Please insert the number of Share Option(s) surrendered for cancellation. If no number is inserted or a number in excess of your registered holding of the Share Option(s) is inserted on this form and you have signed this form, you will be deemed to have accepted the Option Offer in respect of your entire holding of Share Option(s).

**附註：**

- 請以正楷填寫全名及地址。
- 倘交回註銷之認股權證數目少於認股權證持有人所持認股權證數目，則本公司將向該認股權證持有人發出有關認股權證餘額之確認函件。
- 請填上交回註銷之認股權證數目。如本表格並無填寫數目或所填寫數目超過閣下登記持有之認股權證數目，而閣下已簽署本表格，則閣下將被視作就持有全部認股權證接納認股權證收購建議。

**Form of Acceptance and Cancellation of Outstanding Share Options**

To: **The Offeror, Redford Securities and the Company**

1. My execution of this form shall constitute:

- (a) my irrevocable acceptance of the Option Offer made by Redford Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Share Option(s) specified in this form or, if no such number is specified or a number in excess of my registered holding of the Share Option(s) is specified, I shall be deemed to have accepted the Option Offer in respect of my entire holding of Share Option(s);
- (b) my irrevocable instruction and authority to each of the Offeror and/or Redford Securities and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favor for the cash consideration to which I shall have become entitled under the terms of the Option Offer by ordinary post at my own risk to the person named at the address stated below or, if no name and address is stated below, to me at the registered address shown in the register of Optionholders as soon as possible but in any event within 10 days of the later of the Closing Date and the date of receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid:

*(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered Optionholder.)*

Name: (in block letters) \_\_\_\_\_

Address: (in block letters) \_\_\_\_\_

- (c) my irrevocable instruction and authority to each of the Offeror and/or Redford Securities and/or the Company and/or such person or persons as they may direct to complete, amend and execute any document on my behalf in connection with my acceptance of the Option Offer including, without limitation, to insert a date in this form or, if I or any other person shall have inserted a date, to delete such date and insert another date, and to do any other act that may be necessary or expedient for the purposes of cancelling the Share Option(s) tendered for cancellation under the Option Offer;
  - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for cancellation under the Option Offer free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the Completion Date or subsequently becoming attached to them;
  - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Redford Securities and/or the Company and/or any of their respective agents or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
  - (f) my appointment of the Offeror and/or Redford Securities and/or the Company as my attorney in respect of all the Share Option(s) to which this form relates, such power of attorney to take effect from the date and time from the opening of the Option Offer and thereafter will be irrevocable.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to you that (i) the Share Options held by me to be accepted and cancelled under the Option Offer are sold free from all third party rights, liens, charges, equities, options, claims, adverse interests and encumbrances and together with all rights accruing or attaching thereto on or after the Completion Date or subsequently becoming attached to them; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, Redford Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and is permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. I hereby warrant and represent to you that I am the registered holder of the Share Option(s) specified in this form and I have the full right, power and authority to accept the Option Offer and surrender my Share Option(s) to the Company for cancellation.
4. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you or any one of you to return to me my document(s) of title (if any) for my Share Option(s), together with this form duly cancelled, by ordinary post at my own risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at the registered address shown in the register of Optionholders.
5. I warrant to you that I have satisfied the laws of the jurisdiction of which I am a citizen or resident or national in connection with my acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements.
6. I warrant to you that I shall be fully responsible for payment of any transfer and other taxes and duties payable in respect of the jurisdiction where my address is located as set out in the records of the Company in connection with my acceptance of the Option Offer.
7. I enclose the relevant document(s) of title (if any) for Share Option(s) for the whole or part of my holding of outstanding Share Option(s) which is/are to be held by you on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of this form and document(s) of title (if any) for Share Option(s) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
8. I acknowledge that, save as expressly provided in the Composite Document and this form, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable and unconditional.