

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Asian Capital Resources (Holdings) Limited  
 Date Submitted 03/04/2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                            |                                    |                                  |                                                 |
|------------------------------------------------------------|------------------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>8025</u> Description : <u>Ordinary</u> |                                    |                                  |                                                 |
|                                                            | No. of ordinary<br>shares          | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        | <u>10,000,000,000</u>              | <u>HKD0.10</u>                   | <u>HKD1,000,000,000</u>                         |
| Increase/(decrease)                                        | <u>(9,000,000,000)</u>             |                                  | <u>Nil</u>                                      |
| Balance at close of the month                              | <u>1,000,000,000<br/>(Remarks)</u> | <u>HKD1.00<br/>(Remarks)</u>     | <u>HKD1,000,000,000</u>                         |
| (2) Stock code : <u>N/A</u> Description : _____            |                                    |                                  |                                                 |
|                                                            | No. of ordinary<br>shares          | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                        | _____                              | _____                            | _____                                           |
| Increase/(decrease)                                        | _____                              |                                  | _____                                           |
| Balance at close of the month                              | _____                              | _____                            | _____                                           |

## 2. Preference Shares

|                                                 |                                |                                            |                                                          |
|-------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                                |                                            |                                                          |
|                                                 | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                          | _____                                      | _____                                                    |
| Increase/(decrease) _____                       | _____                          | _____                                      | _____                                                    |
| Balance at close of the month _____             | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                                 |                                      |                                            |                                                          |
|-------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code : <u>  N/A  </u> Description : _____ |                                      |                                            |                                                          |
|                                                 | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____       | _____                                | _____                                      | _____                                                    |
| Increase/(decrease) _____                       | _____                                | _____                                      | _____                                                    |
| Balance at close of the month _____             | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month  
(*State currency*) :

**HKD1,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1)              | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|--------------------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>2,009,020,411</u>                       | N/A | N/A                        | N/A                               |
| Increase/ (decrease) during the month | <u>(1,808,118,370)</u><br><b>(Remarks)</b> | N/A | N/A                        | N/A                               |
| Balance at close of the month         | <u>200,902,041</u><br><b>(Remarks)</b>     | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1)                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                             |                                 | ( / / )                                            |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1)                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                             |                                 | ( / / )                                            |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1)                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                             |                                 | ( / / )                                            |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| issuable (Note 1)                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (if applicable)                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (dd/mm/yyyy)                                             |                                 | ( / / )                                            |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| (Ordinary shares)                                        |                                 |                                                    |                                  |                                           |                                                                                           | N/A                                                                                                               |
| (Preference shares)                                      |                                 |                                                    |                                  |                                           |                                                                                           | N/A                                                                                                               |
| (Other class)                                            |                                 |                                                    |                                  |                                           |                                                                                           | N/A                                                                                                               |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                                   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                                        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____                                                                                                                                                              | HKD                            |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) <u>Ordinary</u><br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u> |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 2. N/A<br>_____<br>_____                                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u>           |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 3. N/A<br>_____<br>_____                                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u>           |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| 4. N/A<br>_____<br>_____                                                                                                                                                                |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u>           |                                |                                    |                            |                                                                                                     |                                                                      |                                                                                           |
|                                                                                                                                                                                         |                                |                                    |                            | Total C. (Ordinary shares) <u>Nil</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                |                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|------------------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>_N/A_</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>_N/A_</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>_N/A_</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) <u>_N/A_</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 |                                                                                                                                           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares <u>_N/A_</u> issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares <u>_N/A_</u> repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )     | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares <u>_N/A_</u> redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares <u>_N/A_</u> issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | _____                                                                | _____                                                                                     |



| Type of Issue              |                                                                                                                                                                                                           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares <u>_N/A_</u><br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd/mm/yyyy )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                             |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares <u>_N/A_</u><br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) |                                                                      |                                                                                           |
|                            |                                                                                                                                                                                                           | Total E. (Ordinary shares)                                           | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                           | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                            |                                                                                                                                                                                                           | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                         |     |                        |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>(1,808,118,370)</b> |
|                                                                                                                         | (2) | <u>N/A</u>             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>             |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                        |

Remarks (if any):

Reference is made to the circular of the Company dated 28 February 2020 (the "Circular") in relation to the Share Consolidation on the basis that every ten (10) issued and unissued Shares of HK\$0.10 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK\$1.00 each in the share capital of the Company effective on 27 March 2020. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

For details, please refer to the announcements of the Company dated 28 February 2020 and the Circular.

Submitted by: Xie Xuan

Title: Executive Director  
(Director, ~~Secretary or other duly authorised officer~~)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*