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GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

INSIDE INFORMATION UPDATES ON THE BANKRUPTCY RESTRUCTURING APPLICATION OF THE COMPANY

This announcement is made by Guangdong Adway Construction (Group) Holdings Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 25 September 2023 and 27 October 2023 (the “**Announcements**”), in relation to the inside information of bankruptcy restructuring. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Recently, the Court dismissed the Company’s bankruptcy restructuring application with a case number of (2023) Yue 03 Po Shen 926. The Company will adjust and improve the restructuring proposal according to the Court’s opinion and reapply to the Court for the Company’s bankruptcy restructuring.

As at the date of this announcement, the Company has not yet submitted a new bankruptcy restructuring application, and there are material uncertainties as to whether the Company can enter into the restructuring process. The Company will inform its Shareholders and potential investors any significant developments regarding the Company’s bankruptcy restructuring and will make further announcements in due course pursuant to the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when trading in the securities of the Company.

By order of the Board
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing
Chairman

Shenzhen, the PRC, 5 July 2024

As at the date of this announcement, the Board comprises Mr. Ye Yujing, Ms. Ye Xiujin, Mr. Ye Guofeng and Mr. Ye Jiajun as executive Directors; Mr. Zhuang Liangbin as a non-executive Director; and Mr. Cai Huiming, Mr. Sun Changqing, Mr. Lin Zhiyang and Mr. Zhou Wanxiong as independent non-executive Directors.

* *For identification purpose only*