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GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

INSIDE INFORMATION

UPDATES ON THE BANKRUPTCY RESTRUCTURING APPLICATION OF THE COMPANY

This announcement is made by Guangdong Adway Construction (Group) Holdings Company Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

BANKRUPTCY RESTRUCTURING PETITION

Reference is made to the announcement of the Company dated 25 September 2023, in relation to the inside information of bankruptcy restructuring. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in that announcement.

The Company recently acknowledged that the Shenzhen Intermediate People’s Court (the “**Court**”) has accepted the bankruptcy restructuring application of the Company, with a case number of (2023) Yue 03 Po Shen 926.

As at the date of this announcement, the Company has not yet received the official notice from the Court. There remains material uncertainties in relation to whether or not the Company can proceed with the restructuring procedures. The Company will keep its shareholders and potential investors informed of any material progress of the Company’s bankruptcy restructuring and will make further announcement(s) in accordance with the Listing Rules as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022 and will remain suspended until the Company satisfies all resumption guidance.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing
Chairman and Executive Director

Shenzhen, the PRC, 27 October 2023

As of the date of this announcement, the Board comprises Mr. Ye Yujing, Ms. Ye Xiujin, Mr. Ye Guofeng and Mr. Ye Jiajun, as executive Directors; Mr. Zhuang Liangbin as a non-executive Director; and Mr. Cai Huiming, Mr. Sun Changqing, Mr. Lin Zhiyang and Mr. Zhou Wanxiong, as independent non-executive Directors.

* *For identification purpose only*