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**GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED\***

**廣東愛得威建設(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6189)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO**

**(1) CONNECTED TRANSACTION IN RESPECT OF THE PROPOSED  
ISSUE OF SUBSCRIPTION SHARES UNDER THE SPECIFIC MANDATE  
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION  
AND  
(3) APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the Company's announcement dated 9 May 2019 (the "**First Announcement**") and 4 June 2019 (collectively the "**Announcements**") in respect of, among others, the proposed issue of subscription shares under the specific mandate. Unless otherwise defined herein, terms used herein shall have the same meanings as defined in the Announcements.

The Board would like to clarify that:

- (1) The validity period of the EGM and Class Meetings resolutions in relation to the Specific Mandate and the Proposed Subscription shall be amended from 12 months to 3 months from the date on which the relevant resolutions are considered and approved at the EGM and the Class Meetings.

(2) The use of proceeds raised from the Proposed Subscription shall be amended as follows:

“The proceeds raised from the Proposed Subscription, after deducting the related expenses are estimated to be approximately RMB77,796,000 and the net price per Subscription Share is approximately RMB6.18. According to the First Announcement, such proceeds shall be used to replenish the capital of the Company, among which,

- (i) approximately 25% shall be used as working capital of the Company for general use purpose, including payment of security deposits required for business development on tender projects, procurement of project materials (excluding the procurement of raw materials for Procurement Online Platform), labour costs, payment of sales, administrative, tax and other general expenses;
- (ii) approximately 20% shall be used for repayment of the bank facilities of the Company; and
- (iii) approximately 55% shall be used for business development of the Company, which will be used for sourcing raw materials to be distributed/allocated to the Company’s projects through the Procurement Online Platform.”

For further details, please refer to the circular issued on or around 17 June 2019 in relation to the subject matter.

By order of the Board  
**Guangdong Adway Construction (Group) Holdings  
Company Limited\***  
(廣東愛得威建設(集團)股份有限公司)

**Mr. Ye Yujing**  
*Chairman, Executive Director and Chief Executive Officer*

17 June 2019, Shenzhen, the PRC

*As at the date of this announcement, the Board of the Company comprises Mr. Ye Yujing, Mr. Liu Yilun, Ms. Ye Xiujin, Mr. Ye Guofeng, and Mr. Ye Niangting, as Executive Directors; Ms. Li Yuanfei as Non-Executive Director; and Mr. Cheung Wai Yeung Michael, Ms. Zhai Xin, and Mr. Lin Zhiyang, as Independent Non-executive Directors.*

\* For identification purpose only