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**GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED\***

**廣東愛得威建設(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6189)**

## **INSIDE INFORMATION**

This announcement is made by Guangdong Adway Construction (Group) Holdings Company Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the inside information announcements regarding the Proposed Issue of A Shares published by the Company on 9 September 2019 and 25 January 2021 (the “**Announcements**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board would like to announce the Company’s termination of engagement of China Great Wall Securities Co., Ltd\* (長城證券股份有限公司) (“**Great Wall Securities**”) as the offering counseling agency for the purpose of the Proposed Issue of A Shares with effect from 12 October 2021 (the “**Termination**”) and accordingly entered into a termination of counseling agreement (the “**Termination Agreement**”). Pursuant to the Termination Agreement, each of Great Wall Securities and the Company confirm that, with effect from the Termination, (i) its rights and obligations were completely settled, (ii) it could not assert any other rights against another party based on any legal relationships, and (iii) there were no unsettled or potential disputes between both parties to the Termination Agreement. The execution of the Termination Agreement is a commercial decision made by the Company after taking into account the prevailing market circumstances. The Company considers that the said decision was made in the interests of the shareholders of

the Company as a whole, and the Company has completed the filing of the Termination Agreement with the China Securities Regulatory Commission (the “CSRC”) in accordance with the relevant laws and regulations.

To continue our consideration and exploration of the Proposed Issue of A Shares, the Company is currently in the process of identifying suitable candidates to be our new offering counseling agency on terms comparable to market practices. A further announcement will be made upon the appointment of offering counseling agency.

**Shareholders and potential investors of the Company are advised to exercise caution when trading in the shares of the Company.**

By order of the Board  
**Guangdong Adway Construction (Group) Holdings Company Limited\***  
**Mr. Ye Yujing**  
*Chairman, Executive Director and Chief Executive Officer*

Shenzhen, the PRC, 15 October 2021

*As of the date of this announcement, the Board of the Company comprises Mr. Ye Yujing, Mr. Ye Jiajun, Ms. Ye Xiujin, and Mr. Ye Guofeng, as Executive Directors; Ms. Li Yuanfei and Mr. Zhuang Liangbin as Non-Executive Directors; and Mr. Cheung Wai Yeung Michael, Ms. Zhai Xin, and Mr. Lin Zhiyang, as Independent Non-executive Directors.*

\* *For identification purpose only*