
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Guangdong Adway Construction (Group) Holdings Company Limited* (the "Company"), you should at once hand this circular together with the enclosed form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. This circular is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance on the whole or any part of the contents of this circular.



GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

**(1) PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION**

**(2) PROPOSED ELECTION OF DIRECTOR
AND**

(3) NOTICE OF EXTRAORDINARY GENERAL MEETING

A letter from the Board is set out on pages 3 to 9 of this circular. A notice convening the extraordinary general meeting of the Company (the "EGM") to be held at the head office conference room, 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the People's Republic of China at 11:30 a.m. on Friday, 28 August 2020, is set out on pages 11 to 13 of this circular.

Shareholders who intend to attend the EGM should complete the reply slip and return it by hand or by post to the H share registrar of the Company (for holders of H shares of the Company) or to the head office in the PRC of the Company (for holders of domestic shares of the Company) on or before Friday, 7 August 2020.

Shareholders who are entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on their behalfs. A proxy need not be a Shareholder. In order to be valid, the proxy form for the EGM must be deposited by hand or post, for holders of H shares of the Company, to the H share registrar of the Company Tricolor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong and, for holders of domestic shares of the Company, to the head office in the PRC of the Company not less than 24 hours before the time for holding the EGM (or any adjournment thereof) for taking the poll. If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the EGM or any adjourned meetings should they so wish.

* For identification purposes only

13 July 2020

CONTENTS

	<i>Pages</i>
Definitions	1
Letter from the Board	3
1. Introduction	3
2. Proposed Amendments to Articles of Association	4
3. Proposals for Election of Director	8
4. Notice of Extraordinary General Meeting	8
5. Closure of Register of Members	9
6. Recommendation	9
7. Miscellaneous	9
Appendix I — Information on the proposed election of executive Director	10
Notice of Extraordinary General Meeting	11

DEFINITIONS

In this circular, unless otherwise defined or the context otherwise requires, the following expressions have the following meanings:

“Articles of Association”	the articles of association of the Company as amended, modified or otherwise supplemental from time to time
“Board”	the board of Directors of the Company
“Company”	Guangdong Adway Construction (Group) Holdings Company Limited* (廣東愛得威建設(集團)股份有限公司), a joint stock company established in the PRC with limited liability, whose H Shares are listed and traded on the Main Board of The Stock Exchange (stock code: 6189)
“Controlling Shareholder”	has the meaning ascribed thereto under the Listing Rules and unless the context requires otherwise, refers to Mr. Ye Yujing and Ms. Ye Xiujin
“Director(s)”	director(s) of the Company
“Domestic Shares”	ordinary share(s) issued by the Company in the PRC with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in RMB by PRC natural persons or entities established under the laws of the PRC
“EGM” or “Extraordinary General Meeting”	the extraordinary general meeting of the Company to be convened and held at the head office conference room, 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the People’s Republic of China at 11:30 a.m. on Friday, 28 August 2020, notice of which is set out on pages 11 to 13 of this circular, and any adjournment thereof
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas listed foreign shares in the share capital of the Company with a nominal value of RMB1.00 per share which are listed on the Main Board of the Stock Exchange
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Latest Practicable Date”	8 July 2020, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange as amended, modified or otherwise supplemental from time to time

DEFINITIONS

“PRC”	The People’s Republic of China which shall, for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong)
“Shares(s)”	the Domestic Share(s) and the H Share(s) of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

In case of any inconsistency involving the names of individuals and companies between the English and Chinese versions of this circular, the Chinese version will prevail.



GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

Executive Directors:

Mr. YE Yujing (葉玉敬先生)
Mr. LIU Yilun (劉奕倫先生)
Ms. YE Xiujin (葉秀近女士)
Mr. YE Guofeng (葉國鋒先生)
Mr. YE Niangting (葉娘汀先生)

*Head office and principal place of
business in the PRC:*

3rd Floor, Pengyi Garden Building
1 Bagua No. 1 Road
Futian District
Shenzhen, PRC

Non-executive Director:

Ms. LI Yuanfei (黎媛菲女士)

Principal place of

business in Hong Kong:

Suite 2203, Level 22
Office Tower, Langham Place
8 Argyle Street
Mong Kok, Kowloon
Hong Kong

Independent Non-executive Directors:

Ms. ZHAI Xin (翟昕女士)
Mr. CHEUNG Wai Yeung Michael (張威揚先生)
Mr. LIN Zhiyang (林志揚先生)

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION
(2) PROPOSED ELECTION OF DIRECTOR
AND
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide the Shareholders with information in respect of the resolutions to be proposed at the EGM for the approval of the amendments to the Articles of the Association, and the election of Director.

This circular gives all the information reasonably necessary to enable the Shareholders to make informed decisions on whether to vote for or against the resolutions to be proposed at the EGM.

* For identification purposes only

LETTER FROM THE BOARD

A notice convening the EGM is set out on pages 11 to 13 to this circular.

2. PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

In view of the changes in regulatory requirements, the Board proposed to make certain amendments to the current Articles of Association.

Pursuant to article 8.2 of the Articles of Association, any proposed amendment to the Articles of Association is required for consideration and approval by the Shareholders at a general meeting under special resolution. As confirmed by the legal advisers, the proposed amendments to the Articles of Association conform with the requirements of the Listing Rules as well as the PRC Company Law and other applicable laws and regulations of the PRC. The Company also confirms that there is nothing unusual about such proposed amendments for a company listed in Hong Kong and that the proposed amendments of the Articles of Association is in the interests of the Company and its Shareholders.

The proposed amendments to the Articles of Association will become effective upon approval by the Shareholders by way of special resolution at the EGM. The Company shall complete the requisite business registration procedures timely.

The proposed amendments are as follows:

Article Number	Original	Proposed Amendments
Article 1.1	<p>Guangdong Adway Construction (Group) Holdings Company Limited (the “Company”) is a joint stock company with liability established pursuant to the Company Law of the People’s Republic of China (the “Company Law”), the Securities Law of the People’s Republic of China (the “Securities Law”), the Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (the “Special Regulations”) and other relevant laws and administrative regulations.</p> <p>The Company is promoted and established by converting its entirety. The Company is registered at the Shenzhen City Administrative Bureau of Industry and Commerce on 3 December 2007 and obtained its business license. The Uniform Social Credit Code of the Company is: 91440300617421139M.</p> <p>Promoters of the Company: Ye Yujing, Ye Yuling and Ye Jinmei.</p>	<p>Guangdong Adway Construction (Group) Holdings Company Limited (the “Company”) is a joint stock company with liability established pursuant to the Company Law of the People’s Republic of China (the “Company Law”), the Securities Law of the People’s Republic of China (the “Securities Law”), the Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies (the “Special Regulations”), <u>the Reply of the State Council on the Adjustment of the Notice Period of the General Meeting and Other Matters Applicable to the Overseas Listed Companies (Guo Han [2019] No. 97)</u>, and other relevant laws and administrative regulations.</p> <p>The Company is promoted and established by converting its entirety. The Company is registered at the Shenzhen City Administrative Bureau of Industry and Commerce on 3 December 2007 and obtained its business license. The Uniform Social Credit Code of the Company is: 91440300617421139M.</p> <p>Promoters of the Company: Ye Yujing, Ye Yuling and Ye Jinmei.</p>

LETTER FROM THE BOARD

Article Number	Original	Proposed Amendments
Article 1.6	<p>The original Articles of Association has been effective since the date of company registration.</p> <p>The Articles of Association shall take effect after being adopted by a special resolution at the Company's general meeting, upon approval of the relevant governing authorities of the State and the listing of Overseas Listed Foreign-Invested Shares of the Company on the Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"). After the Articles of Association comes into effect, the original Articles of Association shall be superseded by these Articles of Association.</p>	<p><u>The Articles of Association shall take effect after being adopted by a special resolution at the Company's general meeting. The original Articles of Association that was registered in Administration for Industry and Commerce shall be superseded by these Articles of Association.</u></p>
Article 6.9	<p>Transfers may not be entered in the register of shareholders within thirty (30) days prior to the date of a general meeting or within five (5) days before the record date set by the Company for the purpose of distribution of dividends.</p>	<p>Transfers may not be entered in the register of shareholders within thirty (30) days prior to the date of a general meeting or within five (5) days before the record date set by the Company for the purpose of distribution of dividends. <u>If the securities regulatory authorities of the place where the shares of the Company are listed make other provisions, such provisions shall prevail.</u></p>
Article 8.5	<p>When the Company convenes the general meeting, a written notice of the meeting shall be provided in no less than forty-five (45) days prior to the date of the meeting (including the date of meeting but excluding the date of the notice) to notify all the shareholders registered in the register of shares with respect to the matters to be considered, and the date and the place of the meeting. Shareholders who intend to attend the meeting shall deliver their written reply concerning their attendance in no less than twenty (20) days before the date of the meeting.</p>	<p>When the Company convenes the <u>annual general meeting</u>, a written notice of the meeting shall be provided in no less than <u>twenty (20) full business</u> days prior to the date of the meeting to notify all the shareholders registered in the register of shares with respect to the matters to be considered, and the <u>time</u> and the place of the meeting. <u>When the Company convenes the extraordinary general meeting, a written notice of the meeting shall be provided in no less than ten (10) full business days or fifteen (15) days (whichever is earlier) prior to the date of the meeting (including the date of meeting but excluding the date of the notice) to notify all the shareholders registered in the register of shares with respect to the matters to be considered, and the time and the place of the meeting.</u></p>

LETTER FROM THE BOARD

Article Number	Original	Proposed Amendments
Article 8.6	<p>In the case of an annual general meeting, shareholders holding in aggregate more than 3% (including 3%) of the total number of shares carrying voting rights shall be entitled to put forward any new proposal in writing to the Company. The Company shall include such proposal in the agenda of such meeting to the extent that it falls within the powers of the general meeting.</p>	<p><u>No less than 10 days prior to the meeting shareholders holding 3% or more of the total shares</u> carrying voting rights of the Company <u>separately or jointly</u> shall <u>have the right to</u> put forward <u>the new</u> proposals in writing to the <u>board. Within 2 days of receipt of the proposals, the board will dispatch the supplemental notice of the general meeting to inform the new resolutions and submit them to the general meeting to make resolutions. The new proposals submitted by the shareholders shall be within the powers of the general meetings, the matter expressly stated the business to be specific, and the content of the proposal not in conflict with provisions of the laws and regulations, and the Articles.</u></p>
Article 8.7	<p>The Company shall, on the basis of the written replies received twenty (20) days before the date of a general meeting, calculate the number of shares carrying voting rights represented by the shareholders who intend to attend the meeting. Such meeting may be held if the number of shares carrying voting rights represented by the shareholders who intend to attend the meeting is more than one-half of the total number of shares of the Company with voting rights; otherwise the Company shall, within five (5) days, by way of an announcement notify the shareholders again of the matters to be considered at the meeting, and the date and venue of the meeting. Such meeting may be held after such an announcement has been made. An extraordinary general meeting shall not decide on matters not specified in the notice of such meeting.</p>	<p><u>A shareholders general meeting may not make resolution on matters not specified in the notice or the supplemental notice of the meeting.</u></p>

LETTER FROM THE BOARD

Article Number	Original	Proposed Amendments
Article 8.9	<p>The notice of a general meeting shall be delivered to shareholders, (regardless of whether they are entitled to vote at the general meeting), personally or by prepaid mail. The addresses of the recipients shall be such addresses as shown in the register of shareholders. Such notice of the general meeting may also be given to holders of domestic shares by way of an announcement.</p> <p>The announcement referred to in the preceding paragraph shall be published within a period of forty-five (45) to fifty (50) days prior to the date of the general meeting in one or more newspapers designated by the competent securities authorities under the State Council. Once such an announcement is made, all holders of the domestic shares shall be deemed to have received the notice of the general meeting.</p> <p>To the fullest extent practicable, the Chinese and English version of such an announcement shall be published respectively on the major Chinese and English newspaper in Hong Kong at the same day as the notice of a general meeting delivered to shareholders.</p>	<p>The notice of a general meeting shall be delivered to shareholders, (regardless of whether they are entitled to vote at the general meeting), personally or by prepaid mail. The addresses of the recipients shall be such addresses as shown in the register of shareholders. Such notice of the general meeting may also be given to holders of domestic shares by way of an announcement.</p> <p>The announcement referred to in the preceding paragraph shall be published within a period of <u>twenty (20) full business days</u> prior to the date of <u>the annual general meeting or ten (10) full business days or fifteen (15) days (whichever is earlier) prior to the date of the extraordinary general meeting</u> in one or more newspapers designated by the competent securities authorities under the State Council. Once such an announcement is made, all holders of the domestic shares shall be deemed to have received the notice of the general meeting.</p> <p>To the fullest extent practicable, the Chinese and English version of such an announcement shall be published respectively on the major Chinese and English newspaper in Hong Kong at the same day as the notice of a general meeting delivered to shareholders.</p>

Save for the above proposed amendments to the Articles of Association, other chapters and articles of the Articles of Association remain unchanged.

LETTER FROM THE BOARD

3. PROPOSALS FOR ELECTION OF DIRECTOR

(A) Election of executive Director

Reference is made to the announcement of the Company dated 24 June 2020 in relation to the resignation of Mr. Liu Yilun (劉奕倫先生) (“**Mr. Liu**”) as an executive Director of the Company due to personal career development plan. After Mr. Liu’s resignation, subject to the approval by the Shareholders at the EGM, Mr. Ye Jiajun (葉家俊) (“**Mr. Ye**”) will be appointed as an executive Director of the Company. The biographical details of Mr. Ye, who will stand for appointment as an executive Director at the EGM as required under Rule 13.51(2) of the Listing Rules are set out in Appendix I to this circular. Mr. Ye will be appointed at the EGM by resolution passed by the Shareholders attending the meeting and holding more than half of the voting rights (including their proxies). The new term of office of the proposed executive Director will be for a period of three years. Pursuant to the Articles of Association and the Listing Rules, the candidate of Director will be eligible for re-election after their term of office expires.

Mr. Liu confirmed that there is no disagreement with the Board nor other matters relating to his resignation that need to be brought to the attention of the Shareholders of the Company and the Stock Exchange. Mr. Liu has also confirmed respectively that he is not a party involved in any on-going or pending litigation or dispute against the Company.

4. NOTICE OF EXTRAORDINARY GENERAL MEETING

The Notice of the EGM is set out on pages 11 to 13 of this circular. At the EGM, the resolutions will be proposed to approve the amendments to the articles of association, and the election of Director.

A form of proxy for use at the EGM is enclosed with this circular and such form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.aidewei.cn). Whether or not you intend to attend the EGM, you are requested to complete and return (i) the enclosed reply slip in accordance with the instructions printed thereon not later than Friday, 7 August 2020 and (ii) the enclosed form of proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending the EGM and voting in person if you so wish. According to Rule 13.39 of the Listing Rules, save and except for resolutions which relate to procedural or administrative matters, any vote of the Shareholders at a general meeting must be taken by poll.

LETTER FROM THE BOARD

5. CLOSURE OF REGISTER OF MEMBERS

Shareholders whose names appear on the register of members of the Company as at 4:30 p.m., the close of business of Tuesday, 28 July 2020 are entitled to attend and vote at the EGM. The register of members of the Company will be closed from Wednesday, 29 July 2020 to Friday, 28 August 2020, both days inclusive, during which no transfer of Shares will be effected. In order to be eligible to attend the EGM and to vote thereat as Shareholders, all transfers of H Shares together with the relevant share certificates must be delivered to the Company's H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queens's Road East, Hong Kong no later than 4:30 p.m. on Tuesday, 28 July 2020. All transfers of Domestic Shares together with the relevant documents must be delivered to the Company's head office at 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the People's Republic of China no later than 4:30 p.m. on Tuesday, 28 July 2020.

6. RECOMMENDATION

The Directors are of the view that all resolutions proposed for consideration and approval by the Shareholders at the EGM are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions as set out in the notice of the EGM.

7. MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation. Your attention is drawn to the information set out in the appendix to this circular.

Yours faithfully
By order of the Board
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing
Chairman, Executive Director and Chief Executive Officer

Shenzhen, the PRC, 13 July 2020

Details of the curriculum vitae of Mr. Ye who is to be elected as an executive director at the EGM, are set out below:

Mr. Ye Jiajun, aged 26, joined the Company in August 2019 as the assistant to the general manager of the engineering management center to provide assistance in engineering project management. He began serving as the assistant to the Chairman of the Board since May 2020. Mr. Ye worked as the project manager in the investment department of Shenzhen Longbai Capital Investment Management Ltd from October 2017 to July 2019. Mr. Ye is the son of Mr. Ye Yujing (Director and Chairman of the Company) and Ms. Ye Xiujin (Director of the Company), and the younger brother of Mr. Ye Guofeng (Director of the Company). Mr. Ye graduated from Guangdong University of Foreign Studies* (廣東外語外貿大學) with a bachelor's degree in finance in July 2017.

Saved as disclosed above and as at the Latest Practicable Date, to the best of Directors' knowledge, information and belief having made reasonable enquiry, Mr. Ye (i) has no other relationship with any Director, supervisor and senior management or substantial Shareholder or Controlling Shareholder of the Company; (ii) has no interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance; and (iii) does not hold any other position with the Company or its subsidiaries and does not have any other directorship held in listed companies in the last three years.

Save as disclosed above, the Company considers that in relation to the appointment of Mr. Ye, there is no information which is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules and there is no other matter which needs to be brought to the attention of the Shareholders.

The Company proposes to enter into a service agreement for an initial term of three years commencing on the date of the forthcoming EGM which is subject to the requirement of the retirement contained in the Listing Rules and the Articles of Association of the Company. According to the service agreement, Mr. Ye is entitled to receive an annual remuneration of RMB120,000, which is based on the recommendation of the remuneration committee and determined by the Board in accordance with their functions and duties.

Mr. Ye's proposed remuneration is determined on the basis of the current market level and taking into account his experience.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED*

廣東愛得威建設(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6189)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “**Meeting**”) of Guangdong Adway Construction (Group) Holdings Company Limited* (the “**Company**”) will be held at the head office conference room, 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the PRC on Friday, 28 August 2020 at 11:30 a.m. for the purpose of considering, and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTION

1. To consider and approve the election of Mr. Ye Jiajun as an executive director of the Company;

SPECIAL RESOLUTION

2. To consider and approve the amendments to the Articles of Association.

By order of the Board of Directors
Guangdong Adway Construction (Group) Holdings Company Limited*
Mr. Ye Yujing

Chairman, Executive Director and Chief Executive Officer

Shenzhen, the PRC, 13 July 2020

* For identification purposes only

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notes:

- i. A member of the Company (“**Member**”) entitled to attend and vote at the Meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a Member. A form of proxy for use at the Meeting is enclosed herewith. In the case of joint holders of any domestic share(s) (“**Domestic Share(s)**”) or H share(s) (“**H Share(s)**”) of the Company (collectively, “**Share(s)**”), only the person whose name appears first in the register of members shall be entitled to receive this notice, to attend and exercise all the voting powers attached to such Share at the Meeting, and this notice shall be deemed to be given to all joint holders of such Share.
- ii. To be valid, the form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with the Company’s H share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, and in case of holders of Domestic Shares, to the Company’s mailing address 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the PRC, not later than 24 hours before the time appointed for holding the Meeting or any adjournment thereof or the time appointed for passing the resolutions. Delivery of the form of proxy shall not preclude a Member from attending and voting in person at the Meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
- iii. The register of members in Hong Kong will be closed from Wednesday, 29 July 2020 to Friday, 28 August 2020, both days inclusive, during which period no transfer of H Shares will be effective. For the identification of Members eligible to attend and vote at the Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s H share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Tuesday, 28 July 2020. All transfers of Domestic Shares together with the relevant documents must be delivered to the Company’s legal address at 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the People’s Republic of China not later than 4:30 p.m. on Tuesday, 28 July 2020.
- iv. Whether or not holders of H Shares intend to attend the Meeting, they are requested to complete the enclosed reply slip for the Meeting and return it, by hand or by post, to the Company’s H share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong on or before Friday, 7 August 2020.
- v. Whether or not holders of Domestic Shares of the Company intend to attend the Meeting, they are requested to complete the enclosed reply slip for the meeting and return it, by hand or by post, to the Company’s mailing address at 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the PRC on or before Friday, 7 August 2020.

NOTICE OF EXTRAORDINARY GENERAL MEETING

If a tropical cyclone warning signal number 8 or above or is hoisted, or “extreme conditions” caused by super typhoons or a black rainstorm warning or is/are in force at the period between 9:30 a.m. and 11:30 a.m. on 28 August 2020, the Extraordinary General Meeting will not be held on 28 August 2020, but will be held on the first Business Day immediately after that date at the same time and place at the Company’s head office conference room, 3rd Floor, Pengyi Garden Building 1, Bagua No. 1 Road, Futian District, Shenzhen, the PRC/postponed to a later date and if postponed, the Company will as soon as practicable post an announcement on the websites of Hong Kong Exchanges and Clearing Limited and the Company. “Business Day”, in this context, shall mean a day (excluding Saturday) on which banks are open for general banking business in Hong Kong. Shareholders may contact the Company at (86) 0755-82222269 or Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays) for any enquiry regarding the aforesaid arrangement.

As at the date of this notice, the Board of the Company comprises Mr. Ye Yujing, Mr. Liu Yilun, Ms. Ye Xiujin, Mr. Ye Guofeng, and Mr. Ye Niangting, as Executive Directors; Ms. Li Yuanfei as Non-executive Director; and Ms. Zhai Xin, Mr. Cheung Wai Yeung Michael, and Mr. Lin Zhiyang, as Independent Non-executive Directors.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this notice misleading.