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Wisdom Education International Holdings Company Limited
光正教育國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 6068)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION
TO THE 2023 ANNUAL REPORT**

Reference is made to the annual report of Wisdom Education International Holdings Company Limited (the “**Company**”) for the year ended 31 August 2023 published on 28 December 2023 (the “**2023 Annual Report**”). Capitalised terms used herein have the same meanings as defined in the 2023 Annual Report unless the context otherwise requires.

The board of directors of the Company wishes to provide further information in relation to the below:

USE OF PROCEEDS

During the year ended 31 August 2023, the Net Placing Proceeds brought forward from the previous financial year amounted to RMB29.8 million, among which approximately RMB11.2 million was utilised for general corporate purposes. As at 31 August 2023, the total unutilized Net Placing Proceeds amounted to RMB18.6 million.

SHARE AWARD SCHEME

The weighted average closing price of the Award Shares immediately before the dates on which the Award Shares were vested to Mr. Li Jiuchang during the year was HK\$0.0956.

The weighted average closing price of the Award Shares immediately before the dates on which the Award Shares were vested to the employees during the year was HK\$0.0956.

The above information does not affect any other information contained in the 2023 Annual Report. Save as disclosed above, all other information of the 2023 Annual Report remains unchanged. This announcement is supplemental to and should be read in conjunction with the 2023 Annual Report.

By Order of the Board
Wisdom Education International Holdings Company Limited
Li Jiuchang
Executive Director

Dongguan, 18 March 2024

As at the date of this announcement, the Board of the Company comprises three executive directors, namely Ms. Li Suwen, Mr. Liu Xuebin and Mr. Li Jiuchang; and three independent non-executive directors, namely Prof. Sun Kai Lit Cliff, BBS, J.P., Mr. Tam King Ching Kenny and Mr. Huang Weiguo.