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**Wisdom Education International Holdings Company Limited**  
**光正教育國際控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 6068)**

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH  
RULE 14.41(A) OF THE LISTING RULES**

Reference is made to (i) the announcement (the “**Disposal Announcement**”) of Wisdom Education International Holdings Company Limited (the “**Company**”) dated 29 November 2023 in relation to the disposal of Class A Participating Shares (the “**Disposal**”) and (ii) the announcement of the Company dated 19 December 2023 in relation to the delay in despatch of circular and application to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver Application Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the above Announcements.

As stated in the Disposal Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Disposal is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 19 December 2023.

As disclosed in the Waiver Application Announcement, as additional time is required for the Company to prepare and finalise certain financial information to be included in the Circular, the Company has applied to the Stock Exchange for a written waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules (the “**Waiver**”), and it is expected that the date of dispatch of the Circular will be postponed to a date falling on or before 5 January 2024. On 19 December 2023, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Circular to the Shareholders on or before 5 January 2024 and disclose the details of this Waiver by way of an announcement.

Shareholders and potential investors should note that the Waiver applies to this case only. The Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company's situation changes.

By Order of the Board  
**Wisdom Education International Holdings Company Limited**  
**Li Jiuchang**  
*Executive Director*

Dongguan, 19 December 2023

*As at the date of this announcement, the Board of the Company comprises three executive directors, namely Ms. Li Suwen, Mr. Liu Xuebin and Mr. Li Jiuchang; and three independent non-executive directors, namely Prof. Sun Kai Lit Cliff, BBS, J.P., Mr. Tam King Ching Kenny and Mr. Huang Weiguo.*