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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6068)

STUDENT ENROLMENT AS OF 1 SEPTEMBER 2018

This announcement is made by Wisdom Education International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

1. Student enrolment as at 1 September 2018

The board of directors of the Company (the “**Board**”) is pleased to present the student enrolment of the Group as of 1 September 2018 (together with the comparative figure as of 1 September 2017):

	As of 1 September			Percentage
	2018	2017	Change	Change
Total student enrolment	<u>51,520</u>	<u>41,180</u>	<u>+ 10,340</u>	<u>+ 25.1%</u>

Note: The Group’s student enrolment by school as of 1 September 2018 (being the commencement date of the 2018/2019 school year) will be disclosed in the annual results announcement for the financial year ended 31 August 2018, which is expected to be released in November 2018.

The Group expects that the total number of student enrolment will further increase due to the expected increased number of transferred students in the second semester of the 2018/2019 school year.

2. Tuition and boarding fees

The Group has increased tuition and boarding fees for newly enrolled students of certain schools for the 2018/2019 school year. Based on the information currently available, The Group expects that the percentage increase in tuition and boarding fees income for the financial year ending 31 August 2019 will be higher than 25.1%, and hence will be outperforming the increase in student enrolment as indicated above.

The Board wishes to remind shareholders of the Company and other investors that the above figures are approximate numbers based on the Group's internal statistics currently available. Differences may arise between such figures and the disclosure in subsequent results announcements, financial reports and/or other relevant corporate materials. Shareholders of the Company and potential investors are cautioned not to unduly rely on such numbers and are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Dongguan, China, 4 September 2018

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Wang Yongchun; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.