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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6068)

SUPPLEMENTARY INFORMATION IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2017

Reference is made to the annual report of Wisdom Education International Holdings Company Limited (the “**Company**”) for the year ended 31 August 2017 (the “**Annual Report**”) published on the website of the Stock Exchange on 5 December 2017. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide the shareholders of the Company and the public with the following supplementary information.

NON-COMPETITION UNDERTAKINGS

As disclosed in the prospectus of the Company dated 16 January 2017, Mr. Liu, Ms. Li, Bright Education Holdings and Bright Education Investment (collectively, the “**Controlling Shareholders**”) executed the deed of non-competition dated 3 January 2017 (the “**Deed of Non-Competition**”) in favour of the Company. Pursuant to the Deed of Non-competition, the Controlling Shareholders have jointly and severally, unconditionally and irrevocably undertaken that they will not, and will use their reasonable endeavours to procure that their respective close associates will not, other than through their interests in the Group, directly or indirectly, carry on, engage, invest, participate or otherwise be interested in any business which competes or is likely to

compete with any of the existing and/or future businesses carried on by any member of the Group in relation to the provision of primary, middle and high school educational services (the “**Restricted Business**”).

The Company wishes to supplement that, each of the Controlling Shareholders has made a declaration (the “**Declaration**”) as to the compliance with the terms of the Deed of Non-Competition during the period from the Listing Date (i.e. 26 January 2017) to 31 August 2017 (the “**Review Period**”). In determining whether the Controlling Shareholder had fully complied with the Deed of Non-Competition during the Review Period, the independent non-executive directors of the Company (the “**INEDs**”) noted that: (i) each of the Controlling Shareholders has made the Declaration; (ii) no Restricted Business was reported to be undertaken by the Controlling Shareholders (other than, for the avoidance of doubt, through the Group) during the Review Period; and (iii) there was no particular situation rendering the compliance with, and enforcement of, the Deed of Non-Competition being questionable. The INEDs were satisfied with the Controlling Shareholders’ compliance with the Deed of Non-Competition during the Review Period.

By order of the Board
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Hong Kong, 11 April 2018

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Wang Yongchun; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.