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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6068)

VOLUNTARY ANNOUNCEMENT — BUSINESS UPDATE

The board of directors (the “**Board**”) of Wisdom Education International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to update the shareholders of the Company and potential investors on the recent development in relation to the business of the Group.

On 28 March 2017, the Group entered into a framework cooperation agreement with the People’s Government of Zengcheng, Guangzhou (廣州市增城區人民政府) (the “**Zengcheng Government**”) in relation to their proposed cooperation in the establishment of an educational and cultural industry park (教育文化產業園) in Zengcheng, Guangzhou (the “**Project**”). The Project will involve the construction of (i) a campus proposed to be established by the Group providing, among others, high school, middle school and primary school education and international programmes; and (ii) certain buildings, comprising, among other things, an office tower, a research centre for fundamental education and a training centre for teachers. Pursuant to the agreement, the Group will be responsible for the planning and construction work under the Project, and the Zengcheng Government will provide full support for the Project and provide the Group with the preferential treatment in the provision of land for the Project.

The implementation of the Project (if any) is subject to further agreement(s) and investment proposal(s) to be made between the relevant member(s) of the Group and the Zengcheng Government. As the Project may or may not proceed as contemplated or at all, shareholders of the Company and potential investors are advised to exercise caution when trading in the shares of the Company.

By Order of the Board of
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Hong Kong, 28 March 2017

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Ng Cheuk Him; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.