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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CAPITAL ENVIRONMENT HOLDINGS LIMITED 首創環境控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 03989)

U.S.\$250,000,000 5.625 per cent. Notes due 2021 (the “Notes”)

(Stock Code: 5156)

**and with the benefit of a Keepwell and Liquidity Support Deed and
a Deed of Equity Interest Purchase Undertaking provided by**



BEIJING CAPITAL GROUP CO., LTD.

北京首都創業集團有限公司

(Incorporated in the People’s Republic of China with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Morgan Stanley

China CITIC Bank International

Joint Lead Managers and Joint Bookrunners

ICBC International

**Agricultural Bank of
China Limited Hong Kong Branch**

Natixis

China International Capital Corporation **Guotai Junan International**

CEB International

Orient Securities (Hong Kong)

Application has been made to The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 4 September 2018. The listing and permission to deal in the Notes is expected to become effective on 21 September 2018.

By order of the Board
Capital Environment Holdings Limited
Zhang Meng
Chairlady

Hong Kong, 20 September 2018

As at the date of this announcement, the Board comprises four executive directors, namely Ms. Zhang Meng, Mr. Cao Guoxian, Mr. Cheng Jialin and Ms. Hao Chunmei; and three independent non-executive directors, namely, Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen and Dr. Chan Yee Wah, Eva.