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## **NEW ENVIRONMENTAL ENERGY HOLDINGS LIMITED** **新環保能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3989)**

### **(I) DESPATCH OF CIRCULAR REGARDING PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY TWO SHARES HELD ON THE RECORD DATE; APPLICATION FOR WHITEWASH WAIVER AND SPECIAL DEALS CONSENT AND (II) REVISED TIMETABLE OF THE RIGHTS ISSUE**

**Financial adviser to New Environmental Energy Holdings Limited**



Reference is made to (i) the announcement of the Company dated 11 March 2013 in relation to, among other things, the proposed Rights Issue, the Whitewash Waiver, the Special Deals and the transactions contemplated thereunder; and (ii) the announcement of the Company dated 28 March 2013 in relation to, among other things, the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **DESPATCH OF CIRCULAR**

As set out in the announcement dated 28 March 2013, the date of despatch of the Circular is postponed to a date falling on or before 19 April 2013. The Directors are pleased to announce that the Circular containing, among other things, (i) details of the Rights Issue, the Whitewash Waiver, the Special Deals, and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee; (iii) a letter of advice from Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue, the Whitewash Waiver, the Special Deals and the transactions contemplated thereunder; and (iv) the notice of the EGM, has been dispatched to the Shareholders on 19 April 2013.

## EXPECTED TIMETABLE

The expected timetable for the Rights Issue has been revised and is set out below:

### Event

|   |  |
|---|--|
| Latest time for lodging transfers of Shares in order to qualify for attendance and voting at the EGM . . . . .                | 4:00 p.m. on Friday, 3 May 2013              |
| Register of members of the Company closed for the EGM (both days inclusive) . . . . .   | Monday, 6 May 2013 to Tuesday, 7 May 2013    |
| Latest time for lodging proxy form for the EGM (not less than 48 hours before time of the EGM) . . . . .                      | 11:00 a.m. on Sunday, 5 May 2013             |
| Record date for the EGM . . . . .   | Tuesday, 7 May 2013                          |
| EGM. . . . .  | 11:00 a.m. on Tuesday, 7 May 2013            |
| Announcement of results of the EGM to be published on the Stock Exchange website. . . . .                                     | Tuesday, 7 May 2013                          |
| Register of members of the Company re-opens . . . . .   | Wednesday, 8 May 2013                        |
| Last day of dealings in Shares on a cum-rights basis . . . . .  | Wednesday, 8 May 2013                        |
| First day of dealings in Shares on an ex-rights basis. . . . .  | Thursday, 9 May 2013                         |
| Latest time for lodging transfer of Shares in order to qualify for the Rights Issue . . . . .                                 | 4:00 p.m. on Friday, 10 May 2013             |
| Register of members of the Company closes for the Right Issue (both days inclusive). . . . .                                  | Monday, 13 May 2013 to Thursday, 16 May 2013 |
| Record date for the Rights Issue . . . . .  | Thursday, 16 May 2013                        |
| Register of members of the Company re-opens . . . . .   | Monday, 20 May 2013                          |
| Despatch of the Rights Issue Documents. . . . .   | Monday, 20 May 2013                          |
| First day of dealings in nil-paid Rights Shares. . . . .  | Wednesday, 22 May 2013                       |
| Latest time for splitting of nil-paid Rights Shares . . . . .   | 4:00 p.m. on Friday, 24 May 2013             |
| Last day of dealings in nil-paid Rights Shares . . . . .  | Wednesday, 29 May 2013                       |
| Latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares. . . . . | 4:00 p.m. on Monday, 3 June 2013             |
| Underwriting Agreement becoming unconditional . . . . .   | 4:00 p.m. on Monday, 10 June 2013            |

Announcement of results of allotment of the Rights Issue  
to be published on the Stock Exchange website. . . . . Tuesday, 11 June 2013

Despatch of certificates for fully-paid Rights Shares  
and refund cheques on or before . . . . . Thursday, 13 June 2013

Commencement of dealings in full-paid Rights Shares . . . . . 9:00 a.m. on Friday,  
14 June 2013

All time and dates in this announcement are reference to Hong Kong local time and dates. Dates or deadlines specified in this announcement for events in the timetable above are indicative only and may be extended or varied. Any consequential changes to the anticipated timetable will be announced as and when appropriate.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES**

**The Shares will be dealt in on an ex-rights basis from Thursday, 9 May 2013. Dealings in the Rights Shares in the nil-paid form will take place from Wednesday, 22 May 2013 to Wednesday, 29 May 2013 (both days inclusive). If the conditions of the Rights Issue are not fulfilled and/or waived on or before 4: 00 p.m. on Monday, 10 June 2013 (or such later time and/or date as the Company and the Underwriter may determine), or the Underwriting Agreement is terminated by the Underwriter or the Whitewash Waiver is not granted, the Rights Issue will not proceed. Any persons contemplating buying or selling Shares from the date of the Announcement up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealings in the Rights Shares in their nil-paid form between Wednesday, 22 May 2013 to Wednesday, 29 May 2013 (both days inclusive), bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.**

By order of the Board  
**New Environmental Energy Holdings Limited**  
**Yu Chang Jian**  
*Chairman*

Hong Kong, 19 April 2013

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Yu Chang Jian, Mr. Cao Guo Xian, Mr. Liu Xiao Guang, Mr. Marcello Appella, Mr. Tang Zhi Bin and Mr. Xue Huixuan; one non-executive Director, namely Mr. Lim Jui Kian; one alternate non-executive Director, namely Mr. Cai Qiao Herman (alternate Director to Mr. Lim Jui Kian) and four independent non-executive Directors, namely Mr. Pao Ping Wing, Mr. Cheng Kai Tai, Allen, Mr. Li Baochun and Ms. Chan Yee Wah, Eva.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.*