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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 June 2006 (the "Prospectus") issued by Hembly International Holdings Limited (the "Company") for detailed information about the placing and public offer described below before deciding whether or not to invest in the shares thereby being offered.

In connection with the Share Offer, SBI E2-Capital Securities Limited (the "Lead Manager") (for itself and on behalf of the Underwriters) may effect transactions which stabilise or maintain the market price of the Shares at levels above those which might otherwise prevail for a limited period after the Listing Date. The number of Shares that may be over-allocated will be up to, but not more than, an aggregate of 10,080,000 additional Shares, being the number of Shares that may be issued under the Over-allotment Option. Such stabilising action may include over-allocating Placing Shares and covering such over-allocations by exercising the Over-allotment Option or by making purchases in the secondary market or through stock borrowing arrangements with Charm Hero or through a combination of these means. In the event that the Over-allotment Option is exercised, a press announcement will be made. However, there is no obligation on the Lead Manager (for itself and on behalf of the Underwriters) to do this. Such stabilisation action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilising) Rules of the SFO are contained in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilising period which begins on the commencement of trading of the Shares on the Stock Exchange and ends on the 30th day after the last day for the lodging of applications under the Public Offer, that the stabilising period is expected to expire on 4 August 2006, and that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore its price, could fall.

Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the Prospectus.



## Hembly International Holdings Limited

恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Number of Offer Shares	: 67,200,000 Offer Shares, comprising 60,000,000 New Shares and 7,200,000 Sale Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 60,480,000 Shares, comprising 53,280,000 New Shares and 7,200,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	: 6,720,000 New Shares
Offer Price	: HK\$1.70 per Offer Share
Nominal Value	: HK\$0.10 each
Stock Code	: 3989

#### Joint Sponsors



Deloitte & Touche Corporate Finance Ltd.

#### Lead Manager



SBI E2-Capital Securities Limited

#### Co-Lead Managers



TAI FOOK SECURITIES COMPANY LIMITED

#### Co-Managers

Grand Vinco Capital Limited

UOB Kay Hian (Hong Kong) Limited

## SUMMARY

- The Offer Price has been determined at HK\$1.70 for each Offer Share (excluding Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.005% and brokerage of 1% payable thereon). The net proceeds to the Company from the Share Offer, after deducting the Company's share of the related expenses and assuming that the Over-allotment Option is not exercised at all, are estimated to be approximately HK\$86.4 million.
- A total of 559 valid applications on **WHITE** and **YELLOW** Application Forms have been received pursuant to the Public Offer for a total of 8,360,000 Shares, equivalent to approximately 1.24 times of the total number of 6,720,000 Public Offer Shares initially available for subscription under the Public Offer.
- The clawback mechanism as described under the section headed "Structure and Conditions of the Share Offer" in the Prospectus is not effected and there will be no reallocation of the Offer Shares between the Placing and the Public Offer.
- The 60,480,000 Placing Shares initially available under the Placing have been moderately over-subscribed.
- Apart from the 60,480,000 Shares subscribed for or purchased under the Placing, the Lead Manager (for itself and on behalf of the Underwriters) has over-allocated an aggregate of 10,080,000 Shares under the Placing. The settlement of such over-allocations will be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement.
- In connection with the Share Offer, the Company has granted to the Lead Manager the Over-allotment Option exercisable by the Lead Manager (for itself and on behalf of the Underwriters) at any time from the date of the Prospectus up to the 30th day after the date of the Prospectus to require the Company to issue up to 10,080,000 additional new Shares to cover any over-allocation in the Placing. If the Over-allotment Option is exercised in full, the additional new Shares will represent approximately 4.03% of the Company's enlarged issued share capital following the completion of the Share Offer, Capitalisation Issue and the exercise in full of the Over-allotment Option. Where all or any part of the Over-allotment Option is exercised, a press announcement will be made by the Company. As at the date of this announcement, the Over-allotment Option has not been exercised.
- If you have applied for the Public Offer Shares using the **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the stock account of your designated CCASS participant as instructed by you at the close of business on Wednesday, 12 July 2006, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.
- Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 13 July 2006. Shares will be traded in board lots of 2,000 Shares each.

## OFFER PRICE

The Offer Price has been determined at HK\$1.70 for each Offer Share (excluding Stock Exchange trading fee of 0.005%, SFC transaction levy of 0.005% and brokerage of 1% payable thereon). The net proceeds to the Company from the Share Offer, after deducting the Company's share of the related expenses and assuming that the Over-allotment Option is not exercised at all, are estimated to be approximately HK\$86.4 million.

## **APPLICATIONS RECEIVED AND ALLOCATION OF PUBLIC OFFER SHARES**

The Directors are pleased to announce that at the close of the application list at 12:00 noon on Wednesday, 5 July 2006, a total of 559 valid applications on **WHITE** and **YELLOW** Application Forms have been received pursuant to the Public Offer for a total of 8,360,000 Shares, equivalent to approximately 1.24 times of the total number of 6,720,000 Public Offer Shares initially available for subscription under the Public Offer.

The clawback mechanism as described under the section headed “Structure and Conditions of the Share Offer” in the Prospectus is not effected and there will be no reallocation of the Offer Shares between the Placing and the Public Offer.

Of the 559 valid applications on **WHITE** and **YELLOW** Application Forms for a total of 8,360,000 Shares, all applications were for the Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.30 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 2.49 times of the 3,360,000 Offer Shares initially comprised in pool A). Since there is no applicant applied for Public Offer Share in an aggregate value of over HK\$5 million, the Public Offer Shares under pool B have been transferred to satisfy demand in pool A and allocated accordingly.

None of the Sponsors, the Lead Manager, the Underwriters and their respective associates (as defined under the Listing Rules) has subscribed for and/or purchased any Offer Shares under the Public Offer.

No multiple application or suspected multiple application has been identified and 4 invalid applications have been identified and rejected. No application for more than 100% of the Public Offer Shares initially available under pool A or pool B has been identified. The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation of the Public Offer Shares” below.

## **PLACING**

The 60,480,000 Placing Shares initially available under the Placing have been moderately over-subscribed.

Apart from the 60,480,000 Shares subscribed for or purchased under the Placing, the Lead Manager (for itself and on behalf of the Underwriters) has over-allocated an aggregate of 10,080,000 Shares under the Placing. The settlement of such over-allocations will be effected by the stock borrowing arrangement pursuant to the Stock Borrowing Agreement. As at the date of this announcement, the Over-allotment Option has not been exercised.

In connection with the Share Offer, the Company has granted to the Lead Manager the Over-allotment Option exercisable by the Lead Manager (for itself and on behalf of the Underwriters) at any time from the date of the Prospectus up to the 30th day after the date of the Prospectus to require the Company to issue up to 10,080,000 additional new Shares to cover any over-allocation in the Placing. If the Over-allotment Option is exercised in full, the additional new Shares will represent approximately 4.03% of the Company’s enlarged issued share capital following the completion of the Share Offer, Capitalisation Issue and the exercise in full of the Over-allotment Option. Where all or any part of the Over-allotment Option is exercised, a press announcement will be made by the Company. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and none of the connected persons and existing shareholders of the Company and their associates (as defined under the Listing Rules) has subscribed for and/or purchased any Shares under the Placing. None of the Sponsors, the Lead Manager, the Underwriters and their respective associates (as defined under the Listing Rules) has subscribed for

and/or purchased any Offer Shares under the Placing. None of the placees under the Share Offer will become a substantial shareholder of the Company after the Share Offer within the meaning of the Listing Rules.

The net proceeds from the Sale Shares offered for sale by the Vendor under the Placing after deducting related expenses are estimated to be approximately HK\$10.4 million. The Company will not retain any of the proceeds from the sale of Sale Shares by the Vendor in the Share Offer.

## **BASIS OF ALLOCATION OF PUBLIC OFFER SHARES**

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer” in the Prospectus, valid applications on **WHITE** and **YELLOW** Application Forms will be conditionally allocated on the following basis:

<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ ballot</b>	<b>Approximate percentage allotted based on the total number of Public Offer Shares applied for</b>
2,000	292	2,000 shares	100.00%
4,000	63	4,000 shares	100.00%
6,000	38	6,000 shares	100.00%
8,000	15	8,000 shares	100.00%
10,000	55	10,000 shares	100.00%
12,000	7	12,000 shares	100.00%
16,000	4	16,000 shares	100.00%
18,000	6	18,000 shares	100.00%
20,000	21	20,000 shares	100.00%
30,000	8	28,000 shares	93.33%
40,000	9	36,000 shares	90.00%
50,000	11	42,000 shares	84.00%
60,000	4	48,000 shares	80.00%
70,000	2	54,000 shares	77.14%
80,000	1	60,000 shares	75.00%
90,000	1	66,000 shares	73.33%
100,000	11	72,000 shares	72.00%
150,000	2	108,000 shares	72.00%
200,000	2	138,000 shares	69.00%
250,000	1	168,000 shares	67.20%
300,000	3	198,000 shares	66.00%
400,000	2	256,000 shares	64.00%
500,000	1	316,000 shares	63.20%

## RESULTS OF VALID APPLICATIONS USING WHITE APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **WHITE** Application Forms and the number of Public Offer Shares to be conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted
752006846	2,000	D5003769	2,000	G2818026	8,000	K205549A	20,000
A3516264	4,000	D5071233	20,000	G3704431	2,000	K211125A	6,000
A353839A	60,000	D5565503	2,000	G3917990	6,000	K283605A	20,000
A378983A	6,000	D6589589	4,000	G3924113	4,000	K2979136	2,000
A482860A	72,000	D689747A	2,000	G539555A	20,000	K2982250	256,000
A4988828	6,000	D6967745	4,000	G5646943	42,000	K3097293	2,000
A5058565	2,000	D7014377	36,000	G6215806	2,000	K4860411	4,000
A695985A	6,000	D8120251	6,000	G6220125	2,000	K5531772	2,000
A7890098	4,000	D8332410	2,000	G6315401	2,000	K5680581	2,000
A8379206	2,000	E0206621	4,000	G6627780	2,000	K6831648	2,000
A8759831	28,000	E021702A	54,000	G6788997	2,000	K7548990	2,000
A8788548	2,000	E0217038	36,000	G6800709	2,000	K781836A	4,000
B4070912	18,000	E074089A	2,000	G690881A	4,000	K8078742	18,000
B4704881	2,000	E1492547	2,000	G6994813	4,000	K8262268	10,000
B5913468	4,000	E2675149	2,000	G8044677	6,000	K9691871	2,000
C0962064	2,000	E3438876	2,000	G8112680	2,000	P056854A	2,000
C3566178	4,000	E4209080	2,000	H0891810	2,000	P1433958	2,000
C4044361	10,000	E4651344	2,000	H3154051	6,000	P2233464	2,000
C4303928	6,000	E8342060	20,000	H3715827	2,000	P2282015	10,000
C5127600	2,000	E9047445	2,000	H4107634	6,000	P2307212	2,000
C5336536	8,000	G0353395	54,000	HA1175906	4,000	P2454975	2,000
C6006106	4,000	G0380953	2,000	K0028975	4,000	P2724115	10,000
D0297918	2,000	G0563713	2,000	K030574A	10,000	P280125A	2,000
D1182731	2,000	G0598223	4,000	K0431591	12,000	P2873617	316,000
D162551A	2,000	G0782415	2,000	K0462136	18,000	R2765305	2,000
D1864476	4,000	G1039201	6,000	K0924938	2,000	V014701A	6,000
D2392489	6,000	G1221042	2,000	K0945463	42,000	Z0705447	8,000
D2812755	36,000	G1546146	20,000	K1389491	168,000	Z0738779	2,000
D2819318	12,000	G1613854	4,000	K1453645	6,000	Z0738787	2,000
D2926343	2,000	G1804978	4,000	K1559265	6,000	Z2905613	2,000
D3539335	16,000	G2156414	4,000	K1663429	4,000	Z3728626	4,000
D4281773	2,000	G2603739	2,000	K1981749	42,000		

## RESULTS OF VALID APPLICATIONS USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where provided) of wholly or partially successful applicants who applied using **YELLOW** Application Forms and the number of Public Offer Shares to be conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted
00006323	2,000	03330105	2,000	08805795	2,000	13435676	10,000
00006323	4,000	03330105	2,000	08805795	2,000	13435676	10,000
00006323	4,000	03330105	2,000	08805795	2,000	13435676	10,000
00006323	20,000	03330105	2,000	08805795	6,000	13435676	10,000
01598048	2,000	03330105	2,000	08805795	10,000	13435676	10,000
01598048	2,000	03330105	2,000	08805795	18,000	13435676	10,000
01598048	2,000	03330105	2,000	08805795	20,000	13435676	10,000
01598048	2,000	03330105	2,000	08805795	48,000	13435676	10,000
01598048	2,000	03330105	2,000	09776856	28,000	13435676	10,000
01598048	2,000	03330105	2,000	09950167	2,000	13435676	10,000
01598048	4,000	03330105	2,000	09950167	4,000	13435676	10,000
01598048	4,000	03330105	2,000	10098613	2,000	13435676	10,000
01598048	4,000	03330105	2,000	10098613	2,000	13435676	10,000
01598048	4,000	03330105	2,000	10098613	10,000	13435676	10,000
01598048	6,000	03330105	2,000	10098613	10,000	13435676	10,000
01598048	6,000	03330105	2,000	10230784	6,000	13435676	10,000
01598048	6,000	03330105	2,000	10243939	2,000	13435676	10,000
01598048	6,000	03330105	2,000	10243939	2,000	13435676	10,000
01598048	6,000	03330105	2,000	10243939	4,000	13435676	20,000
01598048	8,000	03330105	2,000	10243939	6,000	13435676	28,000
01598048	8,000	03330105	2,000	10243939	12,000	13435676	72,000
01598048	8,000	03330105	2,000	10243939	12,000	14263052	42,000
01598048	10,000	03330105	2,000	11991539	4,000	15499921	6,000
01598048	10,000	03330105	2,000	11991539	42,000	16036449	2,000
01598048	10,000	03330105	2,000	11991539	72,000	16036449	2,000
01598048	10,000	03330105	2,000	11991539	72,000	16036449	2,000
01598048	10,000	03330105	2,000	11991539	108,000	16036449	2,000
01598048	12,000	03330105	2,000	12132312	4,000	16036449	2,000
01598048	20,000	03330105	2,000	12132312	6,000	16036449	2,000
01598048	20,000	03330105	2,000	12132312	6,000	16036449	2,000
01598048	20,000	03330105	2,000	12132312	10,000	16036449	2,000
01598048	36,000	03330105	2,000	12132312	10,000	16036449	2,000
01598048	42,000	03330105	2,000	13435676	2,000	16036449	2,000
01598048	42,000	03330105	2,000	13435676	2,000	16149670	4,000
01598048	66,000	03330105	2,000	13435676	4,000	16149670	10,000
01598048	108,000	03330105	2,000	13435676	4,000	16377037	2,000
02611435	198,000	03330105	2,000	13435676	6,000	16377037	2,000
03330105	2,000	03330105	2,000	13435676	6,000	16377037	2,000
03330105	2,000	03330105	4,000	13435676	10,000	16377037	2,000
03330105	2,000	03330105	4,000	13435676	10,000	16377037	2,000
03330105	2,000	03330105	4,000	13435676	10,000	16377037	2,000
03330105	2,000	03330105	12,000	13435676	10,000	16377037	2,000
03330105	2,000	03330105	20,000	13435676	10,000	16377037	2,000
03330105	2,000	03330105	28,000	13435676	10,000	16377037	2,000
03330105	2,000	03682938	18,000	13435676	10,000	16377037	2,000
03330105	2,000	03682938	72,000	13435676	10,000	16377037	2,000
03330105	2,000	04809525	2,000	13435676	10,000	16377037	2,000
03330105	2,000	04809525	2,000	13435676	10,000	16377037	72,000
03330105	2,000	04809525	2,000	13435676	10,000	16377037	72,000
03330105	2,000	08805795	2,000	13435676	10,000	17074725	2,000
03330105	2,000	08805795	2,000	13435676	10,000	17074725	2,000

Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted	Identification document number(s)	Number of Public Offer Shares to be conditionally allotted
17074725	2,000	20265082	2,000	C3817669	4,000	G5187647	4,000
17074725	2,000	20265082	2,000	C4399313	10,000	G5767031	2,000
17074725	4,000	20265082	2,000	C4452109	4,000	G5768011	2,000
17074725	4,000	20265082	2,000	C461415A	2,000	G5838737	2,000
17074725	4,000	20265082	4,000	C4948848	2,000	G6330311	2,000
17074725	8,000	20265082	4,000	C5395966	12,000	G6447561	2,000
17074725	8,000	20265082	4,000	C5986212	2,000	G6720632	2,000
17074725	10,000	20265082	4,000	C6063304	2,000	H0309577	2,000
17074725	42,000	20265082	6,000	C6226432	2,000	H3034242	2,000
17074725	48,000	20265082	6,000	C6339121	2,000	H3262431	2,000
17557882	2,000	20265082	6,000	C6486299	4,000	H3568131	2,000
17557882	2,000	20265082	6,000	C6577553	2,000	K0521191	2,000
17557882	2,000	20265082	10,000	D1203380	2,000	K0949469	6,000
17557882	2,000	20265082	10,000	D2030730	10,000	K139987A	2,000
17557882	2,000	20265082	10,000	D2340705	2,000	K1401122	2,000
17557882	2,000	20265082	16,000	D2573726	2,000	K1756826	2,000
17557882	2,000	20265082	18,000	D2631378	2,000	K2300761	2,000
17557882	2,000	20265082	20,000	D2707897	2,000	K2599635	2,000
17557882	2,000	20265082	20,000	D347604A	72,000	K2617862	2,000
17557882	2,000	20265082	20,000	D4159617	2,000	K3224260	2,000
17557882	2,000	20265082	28,000	D6309810	4,000	K3497755	2,000
17557882	2,000	20265082	28,000	D6463208	2,000	K3826503	2,000
17557882	2,000	20265082	28,000	D6677461	2,000	K3897168	8,000
17557882	2,000	20265082	36,000	D6917365	2,000	K4313402	2,000
17557882	2,000	20265082	36,000	D7527544	2,000	K4412486	28,000
17557882	2,000	20265082	36,000	D8198978	2,000	K5352320	2,000
17557882	2,000	20265082	42,000	D8284386	2,000	K5425425	2,000
17780338	198,000	20265082	48,000	D8542903	2,000	K6252516	4,000
17780338	198,000	20265082	72,000	E0343998	4,000	K7496486	2,000
17780338	256,000	20482783	72,000	E3771591	2,000	K7497806	2,000
17780338-000	138,000	20797538	2,000	E4188660	20,000	K7513968	4,000
17782788	2,000	32604549	4,000	E4777925	2,000	K8901449	2,000
17782788	2,000	34055663	2,000	E4967511	2,000	K895707A	2,000
17782788	2,000	34055663	4,000	E6688989	2,000	K9236899	2,000
17782788	2,000	34055663	6,000	E6936486	4,000	P0440764	42,000
17782788	4,000	34055663	6,000	E7710922	2,000	P5425321	10,000
17782788	4,000	A0884122	2,000	E7891567	2,000	P7106320	20,000
17782788	4,000	A2292427	2,000	E9023481	2,000	P7107610	2,000
17782788	6,000	A278592A	8,000	E9375000	8,000	P7755302	8,000
17782788	6,000	A3596403	4,000	E9509686	2,000	R0402353	2,000
17782788	10,000	A4046342	2,000	E9815086	2,000	V0001031	2,000
17782788	16,000	A6322681	2,000	E9978368	2,000	V0007293	2,000
17782788	20,000	A7450969	2,000	G0353409	36,000	XE9131432	2,000
17782788	20,000	A7733472	8,000	G0753628	8,000	Z0647854	2,000
17782788	36,000	A8377165	2,000	G1018743	2,000	Z0956652	2,000
17782788	42,000	A8385710	10,000	G1284494	4,000	Z2892708	2,000
17782788	48,000	B7473392	2,000	G3764566	8,000	Z334481A	2,000
17782788	72,000	C2781946	10,000	G4400746	4,000	Z4416660	2,000
17782788	138,000	C299639A	2,000	G4478575	6,000	Z4696841	2,000
20265082	2,000	C3232148	2,000	G4507648	2,000		
20265082	2,000	C3232164	2,000	G4769766	2,000		

## RESULTS OF VALID APPLICATIONS MADE BY CCASS INVESTOR PARTICIPANTS USING YELLOW APPLICATION FORMS

There was no application made by CCASS Investor Participant using Yellow Application Forms.

## **COLLECTION/POSTING OF SHARE CERTIFICATE(S)/REFUND CHEQUE(S)**

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheque(s) in respect of wholly or partially unsuccessful applications on **WHITE** and **YELLOW** Application Forms and as the Offer Price has been determined at less than HK\$2.30 per Offer Share, in respect of the surplus application monies (in each case without interest and together with relevant brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.005% attributable to the unsuccessful application or the surplus application monies, as applicable) in respect of applications on **WHITE** or **YELLOW** Application Forms are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 12 July 2006.

For enquiries, please call Tricor Investor Services Limited at (852) 2980-1333.

**The Company will not issue any temporary documents of title. Share certificates will only become valid certificates of title when the Share Offer has become unconditional and the Underwriting Agreement has not been terminated in accordance with its terms at any time prior to 8:00 a.m. on Thursday, 13 July 2006.**

## **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

If you have applied for the Public Offer Shares using the **YELLOW** Application Form and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to the stock account of your designated CCASS participant as instructed by you at the close of business on Wednesday, 12 July 2006, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

If you are applying through a designated CCASS participant (other than a CCASS investor participant), you can check the number of Public Offer Shares allotted to you with that CCASS participant.

## **PUBLIC FLOAT**

The Company confirms that, immediately after the completion of the Share Offer, the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALING**

Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 13 July 2006. Shares will be traded in board lots of 2,000 Shares each.

By order of the Board  
**Hembly International Holdings Limited**  
**NGOK Yan Yu**  
*Chairman*

Hong Kong, 11 July 2006

*As at the date of this announcement, the executive Directors are Mr. NGOK Yan Yu, Mr. LAM Hon Keung, Keith, Ms. TANG Chui Yi, Janny, Mr. WONG Ming Yeung, Mr. PIVA Antonio and Mr. APPELLA Marcello; the non-executive Director is Mr. JE Kin Ming; the independent non-executive Directors are Mr. LO Ming Chi, Charles, Mr. PAO Ping Wing and Mr. KWAN Hung Sang, Francis.*

*Please also refer to the published version of this announcement in **The Standard**.*