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## **Hembly International Holdings Limited**

**恒寶利國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3989)**

### **ANNOUNCEMENT**

#### **CLARIFICATION IN RELATION TO NOTE 4 OF THE TABLE SETTING OUT THE AMOUNT PAYABLE FOR CERTAIN MULTIPLES OF SHARES**

References are made to the Chinese and English versions of the **WHITE** and **YELLOW** applications forms issued by the Company on 30 June 2006. The Company would like to clarify that Note (4) of the table setting out the amount payable for certain multiples of Shares should read “Thereafter in multiples of 500,000 up to 3,000,000 Public Offer Shares”. The Company reiterates that the maximum number of Public Offer Shares that potential investors may apply for as correctly stated in the Chinese and English versions of the **WHITE** and **YELLOW** application forms is 3,360,000 Shares, being 100% of the Public Offer Shares being initially offered to the public available under pool A or pool B.

Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the formal notice and prospectus of Hembly International Holdings Limited (the “**Company**”) dated 30 June 2006.

Due to an oversight, there was an clerical error in the description of note (4) to the table which sets out the total amount payable for certain multiples of Public Offer Shares (the “**Table**”) in both the Chinese and English versions of the **WHITE** and **YELLOW** application forms. Note (4) of the Table states “Thereafter in multiples of 500,000 up to 10,000,000 Public Offer Shares”. The Company would like to clarify that it should be “Thereafter in multiples of 500,000 up to 3,000,000 Public Offer Shares”. Such clerical error, however, should not be confused with the maximum number of Public Offer Shares that potential investors may apply for since note (5) of the table and elsewhere in the Chinese and English versions of the **WHITE** and **YELLOW** application forms have already correctly set out that the maximum number of Public Offer Shares which potential investors may apply for as stated in the Chinese and English versions of the **WHITE** and **YELLOW** application forms is 3,360,000 Shares, being 100% of the Public Offer Shares being initially offered to the public available under pool A or pool B.

Upon being aware of the aforesaid clerical error, the Company has taken early and immediate remedial actions to avoid confusion, if any, caused to the public including arranging to retrieve the erroneous **WHITE** and **YELLOW** application forms and the replacement **WHITE** and **YELLOW** application forms are available to the public on or before 9:00 a.m. on 3 July 2006. Applications under both the erroneous

**WHITE** and **YELLOW** application forms and the replacement **WHITE** and **YELLOW** application forms are, subject to the conditions and terms of the Share Offer and the relevant application forms, valid applications.

As at the date of this announcement, the executive Directors are Mr. NGOK Yan Yu, Mr. LAM Hon Keung, Keith, Ms. TANG Chui Yi, Janny, Mr. WONG Ming Yeung, Mr. PIVA Antonio and Mr. APPELLA Marcello; the non-executive Director is Mr. JE Kin Ming; the independent non-executive Directors are Mr. LO Ming Chi, Charles, Mr. PAO Ping Wing and Mr. KWAN Hung Sang, Francis.

By order of the Board  
**Hembly International Holdings Limited**  
**NGOK Yan Yu**  
*Chairman*

Hong Kong, 30 June 2006

*Please also refer to the published version of this announcement in **The Standard**.*