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**GoldenPower®**

**GOLDEN POWER GROUP HOLDINGS LIMITED**

**金力集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code on Main Board: 3919)**

**(Stock Code on GEM: 8038)**

**CLARIFICATION ANNOUNCEMENT  
PROPOSED TRANSFER OF LISTING  
FROM THE GROWTH ENTERPRISE MARKET TO  
THE MAIN BOARD OF THE STOCK EXCHANGE**

Reference is made to the announcement of Golden Power Group Holdings Limited (the “**Company**”) dated 2 November 2017 in relation to the transfer of listing of the Company from GEM to the Main Board of the Stock Exchange (the “**Announcement**”). Unless otherwise defined, the capitalised terms used herein shall have the same meanings ascribed to them in the Announcement.

The Company would like to clarify that due to a change in the expected timetable of the Transfer of Listing, the last day of dealings in the Shares on GEM (Stock Code: 8038) is changed to Thursday, 9 November 2017, and dealings in the Shares on the Main Board (Stock Code: 3919) will commence at 9:00 a.m. on Friday, 10 November 2017 and the Shares will be delisted from GEM.

Save and except for the above-mentioned amendment, all the information in the English and Chinese versions of the Announcement remains unchanged.

The Directors are of the view that all material information relevant to the Transfer of Listing has been disclosed in the Announcement. The Company confirms that there has been no significant change affecting any matter contained in the Announcement and that no significant new matter has arisen since the publication of the Announcement.

By order of the Board  
**Golden Power Group Holdings Limited**  
**Chu King Tien**  
*Chairman and Executive Director*

Hong Kong, 3 November 2017

*As at the date of this announcement, the executive Directors are Mr. Chu King Tien, Ms. Chu Shuk Ching, Mr. Tang Chi Him and Mr. Chu Ho Wa, the independent non-executive Directors are Mr. Hui Kwok Wah, Mr. Ma Sai Yam and Mr. Chow Chun Hin Leslie.*

*This announcement will be published on the GEM's website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at [www.goldenpower.com](http://www.goldenpower.com).*