

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2021						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Golden (Incorpo	Power Group Hold orated in the Caym 021	lings Limited an Islands wit	th limited liability)		
<u>-</u>		· - ·				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>03919</u>	_Descrip	otion:	ORDINARY	SHARES		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mont	th	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : N/A	_Descrip	otion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	th					

Stock code :	N/A Descrip	otion:	N/A			
		No. of preference shares	•	Authorised share capital (State currency)		
Balance at close of pro	eceding month					
Increase/(decrease)	-			·		
Balance at close of the	e month					
3. Other Classes of Sh	nares					
Stock code :	N/A Descrip	tion:	N/A			
		No. of other classes of shares	(State			
Balance at close of pro	eceding month					
Increase/(decrease)						
Balance at close of the	e month					
Total authorised share	capital at the e	end of the month	(HK\$):2	0,000,000.00		
II. Movements in Issue	ed Share Capita	al				
	No. of ordi (1)	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	240,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	120,000,000	N/A	N/A	N/A		
Balance at close of the month	360,000,000	N/A	N/A	N/A		

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled issuable Lapsed 1.Share Option Scheme adopted on 15 May 2015 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2.Exercise Price HK\$ Meeting approved shares 3. Exercise Price HK\$ Meeting approved (/ / shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A	٨	N/A	N/A	N/A	N/A
	IN/A	IN//		IN/A	IN/A	IN/A	IN/A
· · · · · · · · · · · · · · · · · · ·							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
	(/ /)					
<u>Z.</u>							
(/ /)		-					-
Stock code (if listed)							
Class of shares			_				
·							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	•	-					
(/ /)							
Stock code (if listed) Class of shares							
inguishin (Nato 1)							
Cuborintian price							
EGM approval date							
(if applicable)							
	(/ /)					
4.							
(/ /)		-					· -
Stock code (if listed)							
Class of shares							
'							
Subscription price							
EGM approval date			•				
(if applicable) (dd/mm/yyyy)	(/ /	١					
(uu/IIII/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
				`	ce shares)	N/A	-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be List	ed)		
Class and description 1.	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	(/ /)				
Stock code (if listed)	(/ /)				
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	_					
Stock code (if listed)	(/ /)	Total C. (Ordina	arv shares)	N/A	
			(Preferen	ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ins (other than under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ıı ap	MILANIE, AITU CIASS UI SHAIES ISSUADIE.		
1	N/A		
-			
-			
-			
-			
-	(/ /)		
-	shares (Note 1)		
	NI/A		
2	N/A		
_			
_			
_	(/ /)		
_	shares (Note 1)		
3	N/A		
-	(/ /)		
-	shares (Note 1)		
_	7		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other diade)	1 1// 1	

Ot	her Movements	s in Issue	d Share Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares	Ordinary Shares	_ ·	
				issuable (Note 1)	•		
1.	Rights issue	At price	State <u>HK\$0.33</u> currency	Issue and allotment date : (dd/mm/yyyy)	(08/06/2021)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	120,000,000	NIL
				Class of shares issuable (Note 1)			
2.	Open offer	At price	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares			
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	A. //A	\$1/ A
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)			_	
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideratio n issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						sha issue duri m pui	of new ares of r issued ing the onth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
_	Onnital			issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date:	(/ /)			
				(dd/mm/yyyy)				N/A	N/A
10	Other			Class of shares issuable (Note 1)					
10.	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	N/A	N/A
				Total E.	(Ordinar	v share	es) 120	0,000,00	00
					referenc	e share	es)	N/A	<u> </u>
					(Oti	ner clas	SS)	N/A	
Тс	otal increase /	(decrease	e) in ordinary	shares during the month (i.e. T	Total of A	to E):	(1)	120,	000,000
							(2)		N/A
To	otal increase /	(decrease	e) in preferenc	ce shares during the month (i.e	e. Total of	A to E):		N/A
To	otal increase /	(decrease	e) in other clas	sses of shares during the mon	th (i.e. To	otal of A	to –		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

(Note 2)

E):

Capital").)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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On 8 June 2021, the 120,000,000 Rights Shares were allotted and issued pursuant to the Rights Issue
on the basis of one (1) Rights Share for every two (2) existing Shares held on the Record Date at the
Subscription Price of HK\$0.33 per Rights Share, details of which are set out in the Rights Issue
Prospectus dated 14 May 2021 and the Company's announcement relating to the results of the Rights
Issue dated 7 June 2021.
Submitted by: Tse Kar Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.